

Message

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Sent: 08/01/2018 12:46:13 PM
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Subject: EXTERNAL – Fair Hydro Plan Financing Program
Attachments: #46490618v18_LEGAL_1_ - Senior Term Supplement - January 4 (Osler).docx; BL - Senior Term Supplemental (Jan 4 to Dec 4).pdf; Subordinated Supplemental Indenture - January 3 (Torys).docx; BL - Term Subordinated Supplemental (Jan 3 to Dec 6).pdf; Junior Supplemental Indenture - January 3 (Torys).docx; BL - Term Junior Subordinated Supplemental (Jan 3 to Dec 6).pdf; Form of Confidential Offering Memorandum.docx; Form of Series 2018-1 Senior Notes Term Sheet.docx; Form of Investor Presentation.pdf

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DBRS Team,

Please find attached the below documents:

1. Term Senior Series 2018-1 Supplemental Indenture (clean)
2. Blackline of the Term Senior Series 2018-1 Supplemental Indenture (to Dec 4 version)
3. Term Subordinated Series 2018-1 Supplemental Indenture (clean)
4. Blackline of the Term Subordinated Series 2018-1 Supplemental Indenture (to Dec 6 version)
5. Term Junior Subordinated Series 2018-1 Supplemental Indenture (clean)
6. Blackline of the Term Junior Subordinated Series 2018-1 Supplemental Indenture (to Dec 6 version)
7. Offering Memorandum (please note that we have only included a clean version, since there has been a fair degree of change)
8. Series 2018-1 Term Sheet
9. Investor Presentation

Please let us know if you have any questions.

Thanks,
Nicole

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