

Message

From: Persad, Nicole [Nicole.Persad@cibc.com]
Sent: 3/27/2018 5:04:29 PM
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CC: Maciel, Andrew [Andrew.Maciel@cibc.com]; Adalja, Sunil [Sunil.Adalja@cibc.com]; Persaud, Donnie - Debt Capital Markets [Donnie.Persaud@cibc.com]; Cameron, Brett [Brett.Cameron@cibc.com]; RYFA Ken -TREASURY [ken.ryfa@opg.com]; LEE John -TREASURY [john.s.lee@opg.com]
Subject: EXTERNAL – FHT 2018-2 Rating Agency Package
Attachments: FHT - Senior Term Supplement Series 2018-2 (Draft - Mar 22 2018).docx; BL - FHT - Senior Term Supplement Series 2018-2.pdf; FHT - Term Junior Subordinated Supplemental Indenture (Series 2018-2).docx; BL-FHT - Junior Subordinated Supplemental Series 2018-2.pdf; FHT - Term Subordinated Supplemental Indenture (Series 2018-2).docx; BL-FHT - Subordinated Supplemental Series 2018-2.pdf; Fair Hydro - Series 2018-2 Senior Notes TS draft final.pdf; 2018-2 TS Blacklined to 2018-1.pdf; Fair Hydro Trust Investor Presentation - March 2018v3.pdf; 2018-03-27 - FHP - DBRS Sensitivities.pdf

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DBRS Team,

Please find attached the below documents:

1. Term Senior Series 2018-2 Supplemental Indenture along with a blackline to Series 2018-1
2. Term Subordinated Series 2018-2 Supplemental Indenture along with a blackline to Series 2018-1
3. Term Junior Subordinated Series 2018-2 Supplemental Indenture along with a blackline to Series 2018-1
4. Series 2018-2 Term Sheet along with a blackline to Series 2018-1
5. Investor Presentation
6. Model Sensitivities Presentation

Please note we will post the model to the data room shortly.

Please let us know if you have any questions/comments by Wednesday, April 4th.

Thanks,
Nicole

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