

Message

From: Persad, Nicole [Nicole.Persad@cibc.com]
Sent: 29/03/2018 2:30:20 PM
To: 'toneil@dbrs.com' [toneil@dbrs.com]; 'jfeehely@dbrs.com' [jfeehely@dbrs.com]; 'klam@dbrs.com' [klam@dbrs.com]; 'andrew.lin@dbrs.com' [andrew.lin@dbrs.com]; 'tli@dbrs.com' [tli@dbrs.com]; 'asambasivan@dbrs.com' [asambasivan@dbrs.com]
CC: Maciel, Andrew [Andrew.Maciel@cibc.com]; Adalja, Sunil [Sunil.Adalja@cibc.com]; Persaud, Donnie - Debt Capital Markets [Donnie.Persaud@cibc.com]; Cameron, Brett [Brett.Cameron@cibc.com]; RYFA Ken -TREASURY [ken.ryfa@opg.com]; LEE John -TREASURY [john.s.lee@opg.com]
Subject: EXTERNAL – RE: FHT 2018-2 Rating Agency Package
Attachments: #48544923v4_LEGAL_1_ - FHT - Senior Term Supplement Series 2018-2 (Draft....docx; BL - Senior Term Supplemental (to March 22).pdf; FHT - Term Subordinated Supplemental Indenture (Series 2018-2).docx; Blackline_25233754v2 - 25233754_3.pdf; FHT - Term Junior Subordinated Supplemental Indenture (Series 2018-2).docx; Blackline_25233834v2 - 25233834_3.pdf; Fair Hydro - Series 2018-2 Senior Notes TS draft final.pdf; Fair Hydro - Series 2018-2 Senior Notes TS draft V2 BLACKLINE shortcoupo....pdf

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DBRS team- we have decided to use a short first coupon. Please find attached the below documents reflecting the change:

1. Term Senior Series 2018-2 Supplemental Indenture along with a blackline to the last version circulated
2. Term Subordinated Series 2018-2 Supplemental Indenture along with a blackline to the last version circulated
3. Term Junior Subordinated Series 2018-2 Supplemental Indenture along with a blackline to the last version circulated
4. Series 2018-2 Term Sheet along with a blackline to the last version circulated

Thanks,
Nicole

Nicole Persad | Associate, Securitization | CIBC Capital Markets | CIBC World Markets Inc.
161 Bay Street 5th Floor, Toronto ON M5J 2S8 | Tel: 416 594-7576 | nicole.persad@cibc.com

From: Persad, Nicole
Sent: Tuesday, March 27, 2018 5:04 PM
To: 'toneil@dbrs.com'; 'jfeehely@dbrs.com'; 'klam@dbrs.com'; 'andrew.lin@dbrs.com'; 'tli@dbrs.com'; 'asambasivan@dbrs.com'
Cc: Maciel, Andrew; Adalja, Sunil; Persaud, Donnie - Debt Capital Markets; Cameron, Brett; 'RYFA Ken -TREASURY (ken.ryfa@opg.com)'; dup-john.s.lee@opg.com
Subject: FHT 2018-2 Rating Agency Package

DBRS Team,

Please find attached the below documents:

1. Term Senior Series 2018-2 Supplemental Indenture along with a blackline to Series 2018-1
2. Term Subordinated Series 2018-2 Supplemental Indenture along with a blackline to Series 2018-1
3. Term Junior Subordinated Series 2018-2 Supplemental Indenture along with a blackline to Series 2018-1
4. Series 2018-2 Term Sheet along with a blackline to Series 2018-1
5. Investor Presentation
6. Model Sensitivities Presentation

Please note we will post the model to the data room shortly.

Please let us know if you have any questions/comments by Wednesday, April 4th.

Thanks,
Nicole

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