

OPG - GA Refinancing Assignment

Weekly Working Group Call

March 29th - 2:00PM-3:00PM

Agenda

1. Legislation
 - a. Property rights
 - b. IESO creditors
 - c. Fifth working draft of legislation circulated
2. Financing Strategy
 - a. Financial model inputs
 - b. OPG and IESO discussions
 - c. SPV Structure
3. Rating Agency Matters
 - a. Initial contact with agencies
 - b. Draft high level presentation
 - c. Preliminary meetings with each of the 4 rating agencies next week (discuss approach, methodologies etc.)
4. Administration
 - a. Work stream schedules
 - b. Engagement agreement
5. Other Items



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