

Message

From: GRECO Clara -LAWDIV [/O=OH/OU=CENTER/CN=RECIPIENTS/CN=209115]
Sent: 15/09/2017 12:08:10 PM
To: RYFA Ken -TREASURY [/o=OH/ou=Toronto/cn=Recipients/cn=792883]
Subject: FW: FHP - Equity injection
Attachments: OPG Fair Hydro- Equity Injection- Directors Resolution re Share Issuance.DOCX; OPG Fair Hydro- Equity Injection- Amendment of Articles.DOCX; OPG Fair Hydro- Equity Injection- OPG Share Subscription Checklist.DOCX; Ontario Power Generation Inc. - Equity Injection- Shareholder Resolution re. Articles Amendment.DOCX; OPG Fair Hydro- Equity Injection- Subscription Agreement- Province (Draft).DOCX

What Tyler sent me.

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From: MCAULEY Tyler -LAWDIV
Sent: Thursday, September 07, 2017 11:28 PM
To: GRECO Clara -LAWDIV
Cc: WONG Leslie -LAWDIV
Subject: RE: FHP - Equity injection

Hi Clara,

Attached are updated drafts of the following documents:

- Agenda;
- Shareholder's Resolution re. Amending OPG Articles to Create Class A Shares;
- Summary Articles of Amendment (Once settled I will have a clerk convert this to the proper form);
- OPG Director's Resolution Authorizing Class A Share Issuance; and
- Share Subscription Form.

Once you've had a chance to review and provide comments I'd like to circulate these to Torys also. Please let me know if you have any questions or it would be helpful to discuss.

Thanks,
Tyler

Tyler McAuley
Counsel, Law Division

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