Message

From: HARTWICK Ken -FINANCE [/O=OH/OU=EXCHANGE ADMINISTRATIVE GROUP (FYDIBOHF23SPDLT)/CN=RECIPIENTS/CN=217097]
Sent: 20/10/2017 8:19:44 AM
To: LEE John -TREASURY [/o=OH/ou=Toronto/cn=Recipients/cn=366646]
CC: KING Catriona -OFFCORPSEC [/o=OH/ou=Center/cn=Recipients/cn=125117]; MATHIAS Carlton -OFFCORPSEC [/o=OH/ou=Center/cn=Recipients/cn=210942]; WONG Leslie -LAWDIV [/o=OH/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=217803]
Subject: FHP timing

John
I chatted with Catriona this morning and there is a good path forward (Catriona feel free to correct).
SC Next Friday – we will take a series of items for information and discussion (Equity injection agreement, provincial support term sheet, Management fee regulation). Will have a memo explaining these and that we are satisfied. We will give the SC a general update on our expected timing.
Board meeting Nov 9 – No formal material required but a note that George can use based on the SC discussion to report back to the Board
SC and then Board – it is contemplated that we will hold a 2 hr SC and 1 hr Board later in November before we go to market. We would take several items to the SC and Board including any documents we need formally approved ie the equity injection doc, confirmation that we have satisfied the conditions of the Board, a draft letter to the Minister that includes the financing plan and any other commentary we need to include in the letter. With these approvals we would then go to market.

I believe this works timing wise for what you need.

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