

SPECIAL PRINCIPAL PAYMENT DATE AGREEMENT (2018-2)
(Senior Warehouse Supplemental Indenture)

Reference is made to:

- (a) the Trust Indenture dated as of December 21, 2017 (the “**Trust Indenture**”) between Computershare Trust Company of Canada in its capacity as trustee of Fair Hydro Trust and BNY Trust Company of Canada, as indenture trustee;
- (b) the Warehouse Senior Series 2017-1 Supplemental Indenture (the “**Senior Warehouse Supplemental Indenture**”) made as of December 21, 2017 between the undersigned signatories to this Special Principal Payment Date Agreement;
- (c) an expected issuance on or about April 24, 2018 of Senior Notes bearing the full designation “3.52% Senior Notes due May 15, 2038, Series 2018-2” pursuant to a new Supplemental Indenture to be entered into (the “**Expected Term Issuance**”).

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