

Commercially Sensitive

Commercially Sensitive

Redacted - Commercially Sensitive

Commercially Sensitive

Commercially Sensitive

Commercially Sensitive

Commercially Sensitive

Commercially Sensitive

Commercially Sensitive

Commercially Sensitive

Commercially Sensitive

Commercially Sensitive

Commercially Sensitive

Commercially Sensitive

Commercially Sensitive

Commercially Sensitive

Commercially Sensitive

Commercially Sensitive

Commercially Sensitive

Commercially Sensitive

Commercially Sensitive

Commercially Sensitive

Commercially Sensitive

Commercially Sensitive

Commercially Sensitive

Commercially Sensitive

Commercially Sensitive

Commercially Sensitive

Commercially Sensitive

Commercially Sensitive

Commercially Sensitive

Commercially Sensitive

Commercially Sensitive

Commercially Sensitive

Commercially Sensitive

Commercially Sensitive

Commercially Sensitive

Commercially Sensitive

Commercially Sensitive

Commercially Sensitive

Commercially Sensitive

Commercially Sensitive

Issue:

3.357% Senior Notes due May 15, 2033, Series 2018-1 (the “Series 2018-1 Senior Notes”).

Redacted - Commercially Sensitive

Interest Rate:

3.357% per annum (the “Series 2018-1 Interest Rate”)

Commercially Sensitive

Issue Yield:

3.357%

Commercially Sensitive

Commercially Sensitive

Commercially Sensitive

Commercially Sensitive

Commercially Sensitive

Commercially Sensitive

Commercially Sensitive

Commercially Sensitive

Commercially Sensitive

Commercially Sensitive

Commercially Sensitive

Commercially Sensitive

Commercially Sensitive