

Commercially Sensitive

3.357% SENIOR NOTES DUE MAY 15, 2033, SERIES 2018-1

Final Term Sheet

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Issue: 3.357% Senior Notes due May 15, 2033, Series 2018-1 (the “Series 2018-1 Senior Notes”).

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Term: 15.25 years

Launch Date: February 6, 2018

Pricing Date: February 6, 2018

Settlement Date: February 9, 2018 (T+3)

Interest Rate: 3.357% per annum (the “Series 2018-1 Interest Rate”)

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Issue Yield:

3.357%

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