

SETTLEMENT DETAILS

Conduit: SOUND Trust
 Program: OPG (Sound)
 Seller: OPG
 Period:
 From: Jan-15-2018
 To: Feb-15-2018
 Days in Period: 31
 Settlement Date: Feb-15-2018 (15th Calendar Day)



RATE ADVICE SUMMARY

Series Distributions Summary

	Amount	Details in section
Monthly Interest	202,931.54 CAD	1
Commitment Fee	54,779.00 CAD	2
Subtotal	257,710.54 CAD	
Other Amounts		
Applicable Margin	126,246.57 CAD	2
Other Expenses	15.00 CAD	
Total Amount Due	383,972.11 CAD	

Notes:

1. Day count for the year is 365

Prepare date:

Feb-08-2018

Prepared by:

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1: Cost of Funds

Tranche 1: Trade Receivables

Drawn Amount	Start	End	Days in Per.	Cost of Funds	Amount
\$200,000,000.00	Jan-15-2018	Feb-09-2018	25	1.4467%	\$198,175.33
\$20,000,000.00	Feb-09-2018	Feb-15-2018	6	1.4467%	\$4,756.21

TOTAL COST OF FUNDS PAYABLE: \$202,931.54 CAD
 Weighted Average Cost of Funding: 1.4467%

2: Fees

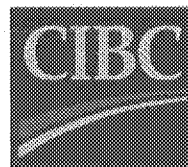
Trf	Sub-Tranche	Fee Type	Undrawn Amount	Start	End	Days in Per.	Rate	Amount
1	Trade Receivables	Commitment Fee	\$80,725,937.50	Jan-15-2018	Feb-09-2018	25	0.40000%	\$22,116.70
1	Trade Receivables	Commitment Fee	\$283,850,937.50	Feb-09-2018	Feb-15-2018	6	0.70000%	\$32,862.30
1	Trade Receivables	Program Fee	\$200,000,000.00	Jan-15-2018	Feb-09-2018	25	0.90000%	\$123,287.67
1	Trade Receivables	Program Fee	\$20,000,000.00	Feb-09-2018	Feb-15-2018	6	0.90000%	\$2,958.90

TOTAL FEES PAYABLE: \$181,025.57 CAD

END OF DOCUMENT

SETTLEMENT DETAILS

Conduit: SURE Trust
 Program: OPG (SURE)
 Seller: OPG
 Period:
 From: Jan-15-2018
 To: Feb-15-2018
 Days in Period: 31
 Settlement Date: Feb-15-2018 (15th Calendar Day)



RATE ADVICE SUMMARY

Item	Amount	Details in section
Monthly Interest	\$49,543.02 CAD	1
Applicable Margin	\$30,421.13 CAD	2
Subtotal	\$79,964.15 CAD	
Adjustments	\$0.00 CAD	
Total Amount Due	\$79,964.15 CAD	

Notes:

1. Day count for the year is 365

Prepare date:
Feb-08-2018

Prepared by:

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1: Cost of Funds

Tranche 1: Trade Receivables

Drawn Amount	Start	End	Days in Per.	Cost of Funds	Amount
\$44,274,062.50	Jan-15-2018	Feb-09-2018	25	1.4657%	\$44,447.38
\$21,149,062.50	Feb-09-2018	Feb-15-2018	6	1.4657%	\$5,095.64

TOTAL COST OF FUNDS PAYABLE:

\$49,543.02 CAD

Weighted Average Cost of Funding:

1.4657%

2: Fees

Tr#	Sub-Tranche	Fee Type	Program Amount	Start	End	Days in Per.	Rate	Amount
1	Trade Receivables	Program Fee	\$44,274,062.50	Jan-15-2018	Feb-09-2018	25	0.90000%	\$27,292.23
1	Trade Receivables	Program Fee	\$21,149,062.50	Feb-09-2018	Feb-15-2018	6	0.90000%	\$3,128.90

TOTAL FEES PAYABLE:

\$30,421.13 CAD

Lakeshore Trust

Fair Hydro Trust -- Monthly CP Interest and Program Fee Detail

Period from 1/15/2018 to and including 2/14/2018

Settlement Date: 2/15/2018

<i>Date</i>	<i>Program Limit</i>	<i>Used Investment</i>	<i>Unused Investment</i>	<i>CP Rate</i>	<i>Daily Interest Cost</i>	<i>Used Fee Rate</i>	<i>Used Fee Calc</i>	<i>Unused Fee Rate</i>	<i>Unused Fee Calc</i>	<i>SubTotal</i>
1/15/2018	325,000,000	244,274,063	80,725,938	1.49303%	9,992.03	0.9000%	6,023.20	0.4000%	884.67	16,899.89
1/16/2018	325,000,000	244,274,063	80,725,938	1.49303%	9,992.03	0.9000%	6,023.20	0.4000%	884.67	16,899.89
1/17/2018	325,000,000	244,274,063	80,725,938	1.49303%	9,992.03	0.9000%	6,023.20	0.4000%	884.67	16,899.89
1/18/2018	325,000,000	244,274,063	80,725,938	1.49371%	9,996.58	0.9000%	6,023.20	0.4000%	884.67	16,904.44
1/19/2018	325,000,000	244,274,063	80,725,938	1.51264%	10,123.26	0.9000%	6,023.20	0.4000%	884.67	17,031.12
1/20/2018	325,000,000	244,274,063	80,725,938	1.51264%	10,123.26	0.9000%	6,023.20	0.4000%	884.67	17,031.12
1/21/2018	325,000,000	244,274,063	80,725,938	1.51264%	10,123.26	0.9000%	6,023.20	0.4000%	884.67	17,031.12
1/22/2018	325,000,000	244,274,063	80,725,938	1.51529%	10,140.96	0.9000%	6,023.20	0.4000%	884.67	17,048.82
1/23/2018	325,000,000	244,274,063	80,725,938	1.65008%	11,043.09	0.9000%	6,023.20	0.4000%	884.67	17,950.95
1/24/2018	325,000,000	244,274,063	80,725,938	1.50514%	10,073.07	0.9000%	6,023.20	0.4000%	884.67	16,980.93
1/25/2018	325,000,000	244,274,063	80,725,938	1.50640%	10,081.48	0.9000%	6,023.20	0.4000%	884.67	16,989.34
1/26/2018	325,000,000	244,274,063	80,725,938	1.50572%	10,076.92	0.9000%	6,023.20	0.4000%	884.67	16,984.78
1/27/2018	325,000,000	244,274,063	80,725,938	1.50572%	10,076.92	0.9000%	6,023.20	0.4000%	884.67	16,984.78
1/28/2018	325,000,000	244,274,063	80,725,938	1.50572%	10,076.92	0.9000%	6,023.20	0.4000%	884.67	16,984.78
1/29/2018	325,000,000	244,274,063	80,725,938	1.26477%	8,464.43	0.9000%	6,023.20	0.4000%	884.67	15,372.29
1/30/2018	325,000,000	244,274,063	80,725,938	1.52620%	10,214.03	0.9000%	6,023.20	0.4000%	884.67	17,121.89
1/31/2018	325,000,000	244,274,063	80,725,938	1.52575%	10,211.01	0.9000%	6,023.20	0.4000%	884.67	17,118.87
2/1/2018	325,000,000	244,274,063	80,725,938	1.52575%	10,211.01	0.9000%	6,023.20	0.4000%	884.67	17,118.87
2/2/2018	325,000,000	244,274,063	80,725,938	1.52575%	10,211.01	0.9000%	6,023.20	0.4000%	884.67	17,118.87
2/3/2018	325,000,000	244,274,063	80,725,938	1.52575%	10,211.01	0.9000%	6,023.20	0.4000%	884.67	17,118.87
2/4/2018	325,000,000	244,274,063	80,725,938	1.52575%	10,211.01	0.9000%	6,023.20	0.4000%	884.67	17,118.87
2/5/2018	325,000,000	244,274,063	80,725,938	1.17808%	7,884.24	0.9000%	6,023.20	0.4000%	884.67	14,792.10

Lakeshore Trust

Fair Hydro Trust -- Monthly CP Interest and Program Fee Detail

Period from 1/15/2018 to and including 2/14/2018

Settlement Date: 2/15/2018

Date	Program Limit	Used Investment	Unused Investment	CP Rate	Daily Interest Cost	Used Fee Rate	Used Fee Calc	Unused Fee Rate	Unused Fee Calc	SubTotal
2/6/2018	325,000,000	244,274,063	80,725,938	1.55759%	10,424.05	0.9000%	6,023.20	0.4000%	884.67	17,331.91
2/7/2018	325,000,000	244,274,063	80,725,938	1.55027%	10,375.11	0.9000%	6,023.20	0.4000%	884.67	17,282.97
2/8/2018	325,000,000	244,274,063	80,725,938	1.55893%	10,433.07	0.9000%	6,023.20	0.4000%	884.67	17,340.93
2/9/2018	325,000,000	41,149,063	283,850,938	1.83261%	2,066.03	0.9000%	1,014.63	0.7000%	5,443.72	8,524.38
2/10/2018	325,000,000	41,149,063	283,850,938	1.83261%	2,066.03	0.9000%	1,014.63	0.7000%	5,443.72	8,524.38
2/11/2018	325,000,000	41,149,063	283,850,938	1.83261%	2,066.03	0.9000%	1,014.63	0.7000%	5,443.72	8,524.38
* 2/12/2018	325,000,000	41,149,063	283,850,938	1.83261%	2,066.03	0.9000%	1,014.63	0.7000%	5,443.72	8,524.38
* 2/13/2018	325,000,000	41,149,063	283,850,938	1.83261%	2,066.03	0.9000%	1,014.63	0.7000%	5,443.72	8,524.38
* 2/14/2018	325,000,000	41,149,063	283,850,938	1.83261%	2,066.03	0.9000%	1,014.63	0.7000%	5,443.72	8,524.38
31 days			Sub Total:		263,157.97		156,667.71		54,778.99	474,604.67
			Prior Period Adj:		91.97		0.00		0.00	91.97
			Grand Total:		263,249.94		156,667.71		54,778.99	474,696.64

* -- estimate rate of 1.8326% is being used to calculate daily interest cost

Average Investment:	204,959,546.37
Estimate W/A CP Rate:	1.511749%



OPG Fair Hydro Trust

February 2018 - Statement

Deal Details

Borrower	Fair Hydro
Lender	Goldman Sachs Bank USA
Commitment	CAD 150,000,000

Terms

Accrual Start	1/15/2018
Accrual End	2/15/2018
Day Count	31
Interest Due	CAD 198,241.89
Commitment fee	CAD 26,359.39
adjustment	(CAD 2,677.78)
Total Accrued	CAD 221,923.50

Please wire funds per the following instructions:

Bank:	ROYAL BANK OF CANADA
SWIFT	
Acct Name:	
Acct #:	
FFC Acct:	
ATTN:	

Redacted - Commercially Sensitive



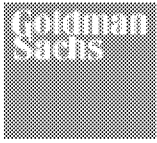
Interest Accrual
February 2018 - Statement

Global Commitment	150,000,000
Days in Period	31

Customer	Date	Limit	Begin Balance	Advances	Payments	Ending Balance	Utilization	1M - CDOR	Program fee		CDOR Accrual	Program fee	Total
									Rate	All-In Rate		Accrual	
FAIR HYDRO TRUST	1/15/2018	150,000,000	112,741,875.00	-	-	112,741,875.00	75.16	1.5500	0.90	2.45000	4,787.67	2,779.94	7,567.61
FAIR HYDRO TRUST	1/16/2018	150,000,000	112,741,875.00	-	-	112,741,875.00	75.16	1.5550	0.90	2.45500	4,803.11	2,779.94	7,583.05
FAIR HYDRO TRUST	1/17/2018	150,000,000	112,741,875.00	-	-	112,741,875.00	75.16	1.5675	0.90	2.46750	4,841.72	2,779.94	7,621.66
FAIR HYDRO TRUST	1/18/2018	150,000,000	112,741,875.00	-	-	112,741,875.00	75.16	1.5675	0.90	2.46750	4,841.72	2,779.94	7,621.66
FAIR HYDRO TRUST	1/19/2018	150,000,000	112,741,875.00	-	-	112,741,875.00	75.16	1.5675	0.90	2.46750	4,841.72	2,779.94	7,621.66
FAIR HYDRO TRUST	1/20/2018	150,000,000	112,741,875.00	-	-	112,741,875.00	75.16	1.5675	0.90	2.46750	4,841.72	2,779.94	7,621.66
FAIR HYDRO TRUST	1/21/2018	150,000,000	112,741,875.00	-	-	112,741,875.00	75.16	1.5675	0.90	2.46750	4,841.72	2,779.94	7,621.66
FAIR HYDRO TRUST	1/22/2018	150,000,000	112,741,875.00	-	-	112,741,875.00	75.16	1.5650	0.90	2.46500	4,834.00	2,779.94	7,613.94
FAIR HYDRO TRUST	1/23/2018	150,000,000	112,741,875.00	-	-	112,741,875.00	75.16	1.5650	0.90	2.46500	4,834.00	2,779.94	7,613.94
FAIR HYDRO TRUST	1/24/2018	150,000,000	112,741,875.00	-	-	112,741,875.00	75.16	1.5650	0.90	2.46500	4,834.00	2,779.94	7,613.94
FAIR HYDRO TRUST	1/25/2018	150,000,000	112,741,875.00	-	-	112,741,875.00	75.16	1.5650	0.90	2.46500	4,834.00	2,779.94	7,613.94
FAIR HYDRO TRUST	1/26/2018	150,000,000	112,741,875.00	-	-	112,741,875.00	75.16	1.5675	0.90	2.46750	4,841.72	2,779.94	7,621.66
FAIR HYDRO TRUST	1/27/2018	150,000,000	112,741,875.00	-	-	112,741,875.00	75.16	1.5675	0.90	2.46750	4,841.72	2,779.94	7,621.66
FAIR HYDRO TRUST	1/28/2018	150,000,000	112,741,875.00	-	-	112,741,875.00	75.16	1.5675	0.90	2.46750	4,841.72	2,779.94	7,621.66
FAIR HYDRO TRUST	1/29/2018	150,000,000	112,741,875.00	-	-	112,741,875.00	75.16	1.5700	0.90	2.47000	4,849.45	2,779.94	7,629.38
FAIR HYDRO TRUST	1/30/2018	150,000,000	112,741,875.00	-	-	112,741,875.00	75.16	1.5725	0.90	2.47250	4,857.17	2,779.94	7,637.10
FAIR HYDRO TRUST	1/31/2018	150,000,000	112,741,875.00	-	-	112,741,875.00	75.16	1.5800	0.90	2.48000	4,880.33	2,779.94	7,660.27
FAIR HYDRO TRUST	2/1/2018	150,000,000	112,741,875.00	-	-	112,741,875.00	75.16	1.5775	0.90	2.47750	4,872.61	2,779.94	7,652.55
FAIR HYDRO TRUST	2/2/2018	150,000,000	112,741,875.00	-	-	112,741,875.00	75.16	1.5750	0.90	2.47500	4,864.89	2,779.94	7,644.83
FAIR HYDRO TRUST	2/3/2018	150,000,000	112,741,875.00	-	-	112,741,875.00	75.16	1.5750	0.90	2.47500	4,864.89	2,779.94	7,644.83
FAIR HYDRO TRUST	2/4/2018	150,000,000	112,741,875.00	-	-	112,741,875.00	75.16	1.5750	0.90	2.47500	4,864.89	2,779.94	7,644.83
FAIR HYDRO TRUST	2/5/2018	150,000,000	112,741,875.00	-	-	112,741,875.00	75.16	1.5750	0.90	2.47500	4,864.89	2,779.94	7,644.83
FAIR HYDRO TRUST	2/6/2018	150,000,000	112,741,875.00	-	-	112,741,875.00	75.16	1.5700	0.90	2.47000	4,849.45	2,779.94	7,629.38
FAIR HYDRO TRUST	2/7/2018	150,000,000	112,741,875.00	-	-	112,741,875.00	75.16	1.5625	0.90	2.46250	4,826.28	2,779.94	7,606.22
FAIR HYDRO TRUST	2/8/2018	150,000,000	112,741,875.00	-	-	112,741,875.00	75.16	1.5625	0.90	2.46250	4,826.28	2,779.94	7,606.22
FAIR HYDRO TRUST	2/9/2018	150,000,000	112,741,875.00	-	93,750,000.00	18,991,875.00	12.66	1.5575	0.90	2.45750	810.41	468.29	1,278.70
FAIR HYDRO TRUST	2/10/2018	150,000,000	18,991,875.00	-	-	18,991,875.00	12.66	1.5575	0.90	2.45750	810.41	468.29	1,278.70
FAIR HYDRO TRUST	2/11/2018	150,000,000	18,991,875.00	-	-	18,991,875.00	12.66	1.5575	0.90	2.45750	810.41	468.29	1,278.70
FAIR HYDRO TRUST	2/12/2018	150,000,000	18,991,875.00	-	-	18,991,875.00	12.66	1.5525	0.90	2.45250	807.81	468.29	1,276.10
FAIR HYDRO TRUST	2/13/2018	150,000,000	18,991,875.00	-	-	18,991,875.00	12.66	1.5500	0.90	2.45000	806.50	468.29	1,274.80
FAIR HYDRO TRUST	2/14/2018	150,000,000	18,991,875.00	-	-	18,991,875.00	12.66	1.5500 *	0.90	2.45000	806.50	468.29	1,274.80
Total											125,933.72	72,308.17	198,241.89

* Estimate - adjustment will be made on next month's statement

While every effort is made to ensure all invoices provided to you are complete and accurate, please notify your loan analyst immediately if you notice any inaccuracy or discrepancy. In the rare occasion a calculation error or other inaccuracy occurs, a corrected invoice will be promptly provided.



Commitment Fee
February 2018 - Statement

Global Commitment	150,000,000.00
Days in Period	31

Customer	Date	Limit	Begin Balance	Advances	Payments	Ending Balance	Unfunded	Utilization	Commitment Fee	Non-Use Fee
FAIR HYDRO TRUST	1/15/2018	150,000,000	112,741,875.00	-	-	112,741,875.00	37,258,125.00	75.16	0.400	408.31
FAIR HYDRO TRUST	1/16/2018	150,000,000	112,741,875.00	-	-	112,741,875.00	37,258,125.00	75.16	0.400	408.31
FAIR HYDRO TRUST	1/17/2018	150,000,000	112,741,875.00	-	-	112,741,875.00	37,258,125.00	75.16	0.400	408.31
FAIR HYDRO TRUST	1/18/2018	150,000,000	112,741,875.00	-	-	112,741,875.00	37,258,125.00	75.16	0.400	408.31
FAIR HYDRO TRUST	1/19/2018	150,000,000	112,741,875.00	-	-	112,741,875.00	37,258,125.00	75.16	0.400	408.31
FAIR HYDRO TRUST	1/20/2018	150,000,000	112,741,875.00	-	-	112,741,875.00	37,258,125.00	75.16	0.400	408.31
FAIR HYDRO TRUST	1/21/2018	150,000,000	112,741,875.00	-	-	112,741,875.00	37,258,125.00	75.16	0.400	408.31
FAIR HYDRO TRUST	1/22/2018	150,000,000	112,741,875.00	-	-	112,741,875.00	37,258,125.00	75.16	0.400	408.31
FAIR HYDRO TRUST	1/23/2018	150,000,000	112,741,875.00	-	-	112,741,875.00	37,258,125.00	75.16	0.400	408.31
FAIR HYDRO TRUST	1/24/2018	150,000,000	112,741,875.00	-	-	112,741,875.00	37,258,125.00	75.16	0.400	408.31
FAIR HYDRO TRUST	1/25/2018	150,000,000	112,741,875.00	-	-	112,741,875.00	37,258,125.00	75.16	0.400	408.31
FAIR HYDRO TRUST	1/26/2018	150,000,000	112,741,875.00	-	-	112,741,875.00	37,258,125.00	75.16	0.400	408.31
FAIR HYDRO TRUST	1/27/2018	150,000,000	112,741,875.00	-	-	112,741,875.00	37,258,125.00	75.16	0.400	408.31
FAIR HYDRO TRUST	1/28/2018	150,000,000	112,741,875.00	-	-	112,741,875.00	37,258,125.00	75.16	0.400	408.31
FAIR HYDRO TRUST	1/29/2018	150,000,000	112,741,875.00	-	-	112,741,875.00	37,258,125.00	75.16	0.400	408.31
FAIR HYDRO TRUST	1/30/2018	150,000,000	112,741,875.00	-	-	112,741,875.00	37,258,125.00	75.16	0.400	408.31
FAIR HYDRO TRUST	1/31/2018	150,000,000	112,741,875.00	-	-	112,741,875.00	37,258,125.00	75.16	0.400	408.31
FAIR HYDRO TRUST	2/1/2018	150,000,000	112,741,875.00	-	-	112,741,875.00	37,258,125.00	75.16	0.400	408.31
FAIR HYDRO TRUST	2/2/2018	150,000,000	112,741,875.00	-	-	112,741,875.00	37,258,125.00	75.16	0.400	408.31
FAIR HYDRO TRUST	2/3/2018	150,000,000	112,741,875.00	-	-	112,741,875.00	37,258,125.00	75.16	0.400	408.31
FAIR HYDRO TRUST	2/4/2018	150,000,000	112,741,875.00	-	-	112,741,875.00	37,258,125.00	75.16	0.400	408.31
FAIR HYDRO TRUST	2/5/2018	150,000,000	112,741,875.00	-	-	112,741,875.00	37,258,125.00	75.16	0.400	408.31
FAIR HYDRO TRUST	2/6/2018	150,000,000	112,741,875.00	-	-	112,741,875.00	37,258,125.00	75.16	0.400	408.31
FAIR HYDRO TRUST	2/7/2018	150,000,000	112,741,875.00	-	-	112,741,875.00	37,258,125.00	75.16	0.400	408.31
FAIR HYDRO TRUST	2/8/2018	150,000,000	112,741,875.00	-	-	112,741,875.00	37,258,125.00	75.16	0.400	408.31
FAIR HYDRO TRUST	2/9/2018	150,000,000	112,741,875.00	-	93,750,000.00	18,991,875.00	131,008,125.00	12.66	0.750	2,691.95
FAIR HYDRO TRUST	2/10/2018	150,000,000	18,991,875.00	-	-	18,991,875.00	131,008,125.00	12.66	0.750	2,691.95
FAIR HYDRO TRUST	2/11/2018	150,000,000	18,991,875.00	-	-	18,991,875.00	131,008,125.00	12.66	0.750	2,691.95
FAIR HYDRO TRUST	2/12/2018	150,000,000	18,991,875.00	-	-	18,991,875.00	131,008,125.00	12.66	0.750	2,691.95
FAIR HYDRO TRUST	2/13/2018	150,000,000	18,991,875.00	-	-	18,991,875.00	131,008,125.00	12.66	0.750	2,691.95
FAIR HYDRO TRUST	2/14/2018	150,000,000	18,991,875.00	-	-	18,991,875.00	131,008,125.00	12.66	0.750	2,691.95
Total										26,359.39



700 University Avenue, Toronto, Ontario M5G 1X6

February 12, 2018

BNY Trust Company of Canada
1 York Street, 6th Floor
Toronto, ON M5J 0B6

Attention: Pamela Lively, Client Service Manager

Re: Request for Interest Payment re Warehouse Subordinated Series 2017-1 Supplemental Indenture and Warehouse Junior Subordinated Series 2017-1 Supplemental Indenture

Dear Pamela:

We refer to (1) Warehouse Subordinated Series 2017-1 Supplemental Indenture and (2) Warehouse Junior Subordinated Series 2017-1 Supplemental Indenture, between Fair Hydro Trust by Computershare Trust Company of Canada as Issuer Trustee, BNY Trust Company of Canada as Indenture Trustee and Ontario Power Generation Inc. (OPG) as Purchaser, made as of December 21, 2017 (together "Supplemental Indentures").

Pursuant to Section 3.6 Interest; Other Amounts of Supplemental Indentures, OPG requests payment in the amount of \$1,036,476.40 be made to OPG on February 15, 2018. This amount covers payments under both Supplemental Indentures and the detailed calculation is as follows:

	Amount (\$M)	Interest Rate	Start	End	Days	Interest Amount (\$)
Subordinated Series						
Current Period						
Sub-Period 1	459,810,000	2.4920%	15-Jan-18	8-Feb-18	25	784,824.10
Sub-Period 2	77,457,000	2.6292%	9-Feb-18	14-Feb-18	6	33,476.13
					31	818,300.23
True-up						
Actual Prior Period Amount	459,810,000	2.4342%	21-Dec-17	14-Jan-18	25	766,628.39
Prior Previous Invoice	459,810,000	2.4131%	21-Dec-17	14-Jan-18	25	759,977.75
						6,650.64
Total Subordinated						824,950.87
Junior Subordinated Series						
Current Period						
Sub-Period 1	117,900,000	2.4920%	15-Jan-18	8-Feb-18	25	201,236.95
Sub-Period 2	19,860,000	2.6292%	9-Feb-18	14-Feb-18	6	8,583.29
					31	209,820.24
True-up						
Actual Prior Period Amount	117,900,000	2.4342%	21-Dec-17	14-Jan-18	25	196,571.38
Prior Previous Invoice	117,900,000	2.4131%	21-Dec-17	14-Jan-18	25	194,866.09
						1,705.29
Total Junior Subordinated						211,525.53
Total						1,036,476.40

Following please find the settlement instruction:

Bank: Bank of Nova Scotia

Address: 44 King Street West Toronto, Ontario M5H 1H1

Redacted - Commercially Sensitive

Should you require any further information, please do not hesitate to contact me at 416-592-1936, or Sheen Liu at 416-592-2458

Sincerely,



Ken Ryfa
Assistant Treasurer

CC: Fair Hydro Trust
Computershare Trust Company of Canada