

SETTLEMENT DETAILS

Conduit: SOUND Trust
 Program: OPG (Sound)
 Seller: OPG
 Period
 From: Aug-15-2018
 To: Sep-17-2018
 Days in Period: 33
 Settlement Date: Sep-17-2018 (15th Calendar Day)

**Notes:**

1. Day count for the year is 365.

Prepare date:

Sep-10-2018

Prepared by:

Angela Chin
 +1 (416) 594-7504
 angela.jchin@cibc.ca

Reviewed by:

Lisa Ly
 +1 (416) 594-7718
 lisa.ly@cibc.ca

RATE ADVICE SUMMARY**TOTAL AMOUNT DUE**

\$ 214,523.97 CAD

Due on September 17, 2018 to the following account:

Account Name: Sound Trust - General Account

Bank: Canadian Imperial Bank of Commerce
 Transit #: 00002
 Account #: 78-13414

Item	SOUND AMOUNT	SURE AMOUNT	TOTAL	Details in section
Cost of Funds	\$3,023.31	\$4,912.99	\$7,936.30 CAD	1
Applicable Margin	\$1,496.06	\$2,431.05	\$3,927.11 CAD	2
Commitment Fee	\$202,630.56		\$202,630.56 CAD	Fee Schedule
Other Expenses	\$30.00		\$30.00 CAD	
Total Payable to SOUND Trust	\$207,179.93	\$7,344.04	\$214,523.97 CAD	

1: Cost of Funds**Tranche 1: Trade Receivables**

Drawn Amount	Start	End	Days in Per.	Cost of Funds	Amount
\$1,838,593.75	Aug-15-2018	Sep-17-2018	33	1.8188%	\$3,023.31

TOTAL COST OF FUNDS PAYABLE: \$3,023.31 CAD
Weighted Average Cost of Funding: 1.8188%

2: Program Fees

Tr#	Sub-Tranche	Fee Type	Drawn / Undrawn Amount	Start	End	Days in Per.	Rate	Amount
1	Trade Receivables	Program Fee	\$1,838,593.75	Aug 15, 2018	Sep 17, 2018	33	0.90000%	\$1,496.06

TOTAL FEES PAYABLE: \$1,496.06 CAD

-END OF DOCUMENT-

SETTLEMENT DETAILS

Conduit: SURE Trust
 Program: OPG (SURE)
 Seller: OPG
 Period:
 From: Aug-15-2018 ✓
 To: Sep-17-2018 ✓
 Days in Period: 33 ✓
 Settlement Date: Sep-17-2018 (15th Calendar Day)

**Notes:**

1. Day count for the year is 365

Prepare date:

Sep-10-2018

Prepared by:

Angela Chin
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 angela.jchin@cibc.ca

Reviewed by:

Lisa Ly
 +1 (416) 594-7718
 lisa.ly@cibc.ca

RATE ADVICE SUMMARY

Item	Amount	Details in section
Cost of Funds	\$4,912.99 CAD ✓	1
Applicable Margin	\$2,431.05 CAD	2
Subtotal	\$7,344.04 CAD	
Adjustments	\$0.00 CAD	
Total Amount Due	\$7,344.04 CAD	

1: Cost of Funds**Tranche 1: Trade Receivables**

Drawn Amount	Start	End	Days in Per.	Cost of Funds	Amount
\$2,987,656.25	Aug-15-2018	Sep-17-2018	33	1.8188%	\$4,912.99

TOTAL COST OF FUNDS PAYABLE:

\$4,912.99 CAD ✓

Weighted Average Cost of Funding:

1.8188%

2: Fees

Tr#	Sub-Tranche	Fee Type	Program Amount	Start	End	Days in Per.	Rate	Amount
1	Trade Receivables	Program Fee	\$2,987,656.25	Aug-15-2018	Sep-17-2018	33	0.90000%	\$2,431.05

TOTAL FEES PAYABLE:

\$2,431.05 CAD

-END OF DOCUMENT-

Lakeshore Trust

Fair Hydro Trust -- Monthly CP Interest and Program Fee Detail

Period from 8/15/2018 to and including 9/16/2018

Settlement Date: 9/17/2018

<i>Date</i>	<i>Program Limit</i>	<i>Used Investment</i>	<i>Unused Investment</i>	<i>CP Rate</i>	<i>Daily Interest Cost</i>	<i>Used Fee Rate</i>	<i>Used Fee Calc</i>	<i>Unused Fee Rate</i>	<i>Unused Fee Calc</i>	<i>SubTotal</i>
8/15/2018	325,000,000	4,826,250	320,173,750	1.93230%	255.50	0.9000%	119.00	0.7000%	6,140.32	6,514.82
8/16/2018	325,000,000	4,826,250	320,173,750	1.93230%	255.50	0.9000%	119.00	0.7000%	6,140.32	6,514.82
8/17/2018	325,000,000	4,826,250	320,173,750	1.93230%	255.50	0.9000%	119.00	0.7000%	6,140.32	6,514.82
8/18/2018	325,000,000	4,826,250	320,173,750	1.93230%	255.50	0.9000%	119.00	0.7000%	6,140.32	6,514.82
8/19/2018	325,000,000	4,826,250	320,173,750	1.93230%	255.50	0.9000%	119.00	0.7000%	6,140.32	6,514.82
8/20/2018	325,000,000	4,826,250	320,173,750	1.93578%	255.96	0.9000%	119.00	0.7000%	6,140.32	6,515.28
8/21/2018	325,000,000	4,826,250	320,173,750	1.93578%	255.96	0.9000%	119.00	0.7000%	6,140.32	6,515.28
8/22/2018	325,000,000	4,826,250	320,173,750	1.93578%	255.96	0.9000%	119.00	0.7000%	6,140.32	6,515.28
8/23/2018	325,000,000	4,826,250	320,173,750	1.93578%	255.96	0.9000%	119.00	0.7000%	6,140.32	6,515.28
8/24/2018	325,000,000	4,826,250	320,173,750	1.94228%	256.82	0.9000%	119.00	0.7000%	6,140.32	6,516.14
8/25/2018	325,000,000	4,826,250	320,173,750	1.94228%	256.82	0.9000%	119.00	0.7000%	6,140.32	6,516.14
8/26/2018	325,000,000	4,826,250	320,173,750	1.94228%	256.82	0.9000%	119.00	0.7000%	6,140.32	6,516.14
8/27/2018	325,000,000	4,826,250	320,173,750	1.94228%	256.82	0.9000%	119.00	0.7000%	6,140.32	6,516.14
8/28/2018	325,000,000	4,826,250	320,173,750	1.94228%	256.82	0.9000%	119.00	0.7000%	6,140.32	6,516.14
8/29/2018	325,000,000	4,826,250	320,173,750	1.94228%	256.82	0.9000%	119.00	0.7000%	6,140.32	6,516.14
8/30/2018	325,000,000	4,826,250	320,173,750	1.94228%	256.82	0.9000%	119.00	0.7000%	6,140.32	6,516.14
8/31/2018	325,000,000	4,826,250	320,173,750	1.94228%	256.82	0.9000%	119.00	0.7000%	6,140.32	6,516.14
9/1/2018	325,000,000	4,826,250	320,173,750	1.94228%	256.82	0.9000%	119.00	0.7000%	6,140.32	6,516.14
9/2/2018	325,000,000	4,826,250	320,173,750	1.94228%	256.82	0.9000%	119.00	0.7000%	6,140.32	6,516.14
9/3/2018	325,000,000	4,826,250	320,173,750	1.94228%	256.82	0.9000%	119.00	0.7000%	6,140.32	6,516.14
9/4/2018	325,000,000	4,826,250	320,173,750	1.94228%	256.82	0.9000%	119.00	0.7000%	6,140.32	6,516.14
9/5/2018	325,000,000	4,826,250	320,173,750	1.94228%	256.82	0.9000%	119.00	0.7000%	6,140.32	6,516.14

Lakeshore Trust

Fair Hydro Trust -- Monthly CP Interest and Program Fee Detail

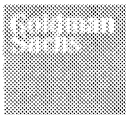
Period from 8/15/2018 to and including 9/16/2018

Settlement Date: 9/17/2018

Date	Program Limit	Used Investment	Unused Investment	CP Rate	Daily Interest Cost	Used Fee Rate	Used Fee Calc	Unused Fee Rate	Unused Fee Calc	SubTotal
9/6/2018	325,000,000	4,826,250	320,173,750	1.94228%	256.82	0.9000%	119.00	0.7000%	6,140.32	6,516.14
9/7/2018	325,000,000	4,826,250	320,173,750	1.94228%	256.82	0.9000%	119.00	0.7000%	6,140.32	6,516.14
9/8/2018	325,000,000	4,826,250	320,173,750	1.94228%	256.82	0.9000%	119.00	0.7000%	6,140.32	6,516.14
9/9/2018	325,000,000	4,826,250	320,173,750	1.94228%	256.82	0.9000%	119.00	0.7000%	6,140.32	6,516.14
9/10/2018	325,000,000	4,826,250	320,173,750	1.94228%	256.82	0.9000%	119.00	0.7000%	6,140.32	6,516.14
* 9/11/2018	325,000,000	4,826,250	320,173,750	1.94228%	256.82	0.9000%	119.00	0.7000%	6,140.32	6,516.14
* 9/12/2018	325,000,000	4,826,250	320,173,750	1.94228%	256.82	0.9000%	119.00	0.7000%	6,140.32	6,516.14
* 9/13/2018	325,000,000	4,826,250	320,173,750	1.94228%	256.82	0.9000%	119.00	0.7000%	6,140.32	6,516.14
* 9/14/2018	325,000,000	4,826,250	320,173,750	1.94228%	256.82	0.9000%	119.00	0.7000%	6,140.32	6,516.14
* 9/15/2018	325,000,000	4,826,250	320,173,750	1.94228%	256.82	0.9000%	119.00	0.7000%	6,140.32	6,516.14
* 9/16/2018	325,000,000	4,826,250	320,173,750	1.94228%	256.82	0.9000%	119.00	0.7000%	6,140.32	6,516.14
33 days			Sub Total:		8,465.02		3,927.11		202,630.51	215,022.64
			Prior Period Adj:		0.00		0.00		0.00	0.00
			Grand Total:		8,465.02		3,927.11		202,630.51	215,022.64

* -- estimate rate of 1.9423% is being used to calculate daily interest cost

Average Investment:	4,826,250.00
Estimate W/A CP Rate:	1.939979%



OPG Fair Hydro Trust

September 2018 - Statement

Deal Details

Borrower	Fair Hydro
Lender	Goldman Sachs Bank USA
Commitment	CAD 150,000,000

Terms

Accrual Start	8/15/2018
Accrual End	9/17/2018
Day Count	33
Interest Due	CAD 5,503.07
Commitment fee	CAD 93,521.77
adjustment	CAD 0.00
Total Accrued	CAD 99,024.84

Please wire funds per the following instructions:

Bank:	ROYAL BANK OF CANADA
SWIFT	
Acct Name:	
Acct #:	
FFC Acct:	
ATTN:	

Redacted - Commercially Sensitive



Commitment Fee September 2018 - Statement

Global Commitment Fee
Statement Period: 8/1/2018 - 8/31/2018

Customer	Date	Limit	Begin Balance	Advances	Payments	Ending Balance	Unfunded	Utilization	Commitment Fee	Non-Use Fee
FAIR HYDRO TRUST	8/1/2018	150,000,000	2,227,500.00	-	-	2,227,500.00	147,772,500.00	1.49	0.700	2,833.99
FAIR HYDRO TRUST	8/16/2018	150,000,000	2,227,500.00	-	-	2,227,500.00	147,772,500.00	1.49	0.700	2,833.99
FAIR HYDRO TRUST	8/17/2018	150,000,000	2,227,500.00	-	-	2,227,500.00	147,772,500.00	1.49	0.700	2,833.99
FAIR HYDRO TRUST	8/18/2018	150,000,000	2,227,500.00	-	-	2,227,500.00	147,772,500.00	1.49	0.700	2,833.99
FAIR HYDRO TRUST	8/19/2018	150,000,000	2,227,500.00	-	-	2,227,500.00	147,772,500.00	1.49	0.700	2,833.99
FAIR HYDRO TRUST	8/20/2018	150,000,000	2,227,500.00	-	-	2,227,500.00	147,772,500.00	1.49	0.700	2,833.99
FAIR HYDRO TRUST	8/21/2018	150,000,000	2,227,500.00	-	-	2,227,500.00	147,772,500.00	1.49	0.700	2,833.99
FAIR HYDRO TRUST	8/22/2018	150,000,000	2,227,500.00	-	-	2,227,500.00	147,772,500.00	1.49	0.700	2,833.99
FAIR HYDRO TRUST	8/23/2018	150,000,000	2,227,500.00	-	-	2,227,500.00	147,772,500.00	1.49	0.700	2,833.99
FAIR HYDRO TRUST	8/24/2018	150,000,000	2,227,500.00	-	-	2,227,500.00	147,772,500.00	1.49	0.700	2,833.99
FAIR HYDRO TRUST	8/25/2018	150,000,000	2,227,500.00	-	-	2,227,500.00	147,772,500.00	1.49	0.700	2,833.99
FAIR HYDRO TRUST	8/26/2018	150,000,000	2,227,500.00	-	-	2,227,500.00	147,772,500.00	1.49	0.700	2,833.99
FAIR HYDRO TRUST	8/27/2018	150,000,000	2,227,500.00	-	-	2,227,500.00	147,772,500.00	1.49	0.700	2,833.99
FAIR HYDRO TRUST	8/28/2018	150,000,000	2,227,500.00	-	-	2,227,500.00	147,772,500.00	1.49	0.700	2,833.99
FAIR HYDRO TRUST	8/29/2018	150,000,000	2,227,500.00	-	-	2,227,500.00	147,772,500.00	1.49	0.700	2,833.99
FAIR HYDRO TRUST	8/30/2018	150,000,000	2,227,500.00	-	-	2,227,500.00	147,772,500.00	1.49	0.700	2,833.99
FAIR HYDRO TRUST	8/31/2018	150,000,000	2,227,500.00	-	-	2,227,500.00	147,772,500.00	1.49	0.700	2,833.99
FAIR HYDRO TRUST	9/1/2018	150,000,000	2,227,500.00	-	-	2,227,500.00	147,772,500.00	1.49	0.700	2,833.99
FAIR HYDRO TRUST	9/2/2018	150,000,000	2,227,500.00	-	-	2,227,500.00	147,772,500.00	1.49	0.700	2,833.99
FAIR HYDRO TRUST	9/3/2018	150,000,000	2,227,500.00	-	-	2,227,500.00	147,772,500.00	1.49	0.700	2,833.99
FAIR HYDRO TRUST	9/4/2018	150,000,000	2,227,500.00	-	-	2,227,500.00	147,772,500.00	1.49	0.700	2,833.99
FAIR HYDRO TRUST	9/5/2018	150,000,000	2,227,500.00	-	-	2,227,500.00	147,772,500.00	1.49	0.700	2,833.99
FAIR HYDRO TRUST	9/6/2018	150,000,000	2,227,500.00	-	-	2,227,500.00	147,772,500.00	1.49	0.700	2,833.99
FAIR HYDRO TRUST	9/7/2018	150,000,000	2,227,500.00	-	-	2,227,500.00	147,772,500.00	1.49	0.700	2,833.99
FAIR HYDRO TRUST	9/8/2018	150,000,000	2,227,500.00	-	-	2,227,500.00	147,772,500.00	1.49	0.700	2,833.99
FAIR HYDRO TRUST	9/9/2018	150,000,000	2,227,500.00	-	-	2,227,500.00	147,772,500.00	1.49	0.700	2,833.99
FAIR HYDRO TRUST	9/10/2018	150,000,000	2,227,500.00	-	-	2,227,500.00	147,772,500.00	1.49	0.700	2,833.99
FAIR HYDRO TRUST	9/11/2018	150,000,000	2,227,500.00	-	-	2,227,500.00	147,772,500.00	1.49	0.700	2,833.99
FAIR HYDRO TRUST	9/12/2018	150,000,000	2,227,500.00	-	-	2,227,500.00	147,772,500.00	1.49	0.700	2,833.99
FAIR HYDRO TRUST	9/13/2018	150,000,000	2,227,500.00	-	-	2,227,500.00	147,772,500.00	1.49	0.700	2,833.99
FAIR HYDRO TRUST	9/14/2018	150,000,000	2,227,500.00	-	-	2,227,500.00	147,772,500.00	1.49	0.700	2,833.99
FAIR HYDRO TRUST	9/15/2018	150,000,000	2,227,500.00	-	-	2,227,500.00	147,772,500.00	1.49	0.700	2,833.99
FAIR HYDRO TRUST	9/16/2018	150,000,000	2,227,500.00	-	-	2,227,500.00	147,772,500.00	1.49	0.700	2,833.99
Total										83,521.77



700 University Avenue, Toronto, Ontario M5G 1X6

September 12, 2018

BNY Trust Company of Canada
1 York Street, 6th Floor
Toronto, ON M5J 0B6

Attention: Pamela Lively, Client Service Manager

Re: Request for Interest Payment re Warehouse Subordinated Series 2017-1 Supplemental Indenture and Warehouse Junior Subordinated Series 2017-1 Supplemental Indenture

Dear Pamela:

We refer to (1) Warehouse Subordinated Series 2017-1 Supplemental Indenture and (2) Warehouse Junior Subordinated Series 2017-1 Supplemental Indenture, between Fair Hydro Trust by Computershare Trust Company of Canada as Issuer Trustee, BNY Trust Company of Canada as Indenture Trustee and Ontario Power Generation Inc. (OPG) as Purchaser, made as of December 21, 2017 (together "Supplemental Indentures").

Pursuant to Section 3.6 Interest, Other Amounts of Supplemental Indentures, OPG requests payment in the amount of **\$28,869.16** be made to OPG on **September 17, 2018**. This amount covers payments under both Supplemental Indentures and the detailed calculation is as follows:

	Amount (\$M)	Interest Rate	Start	End	Days	Interest Amount (\$)
Subordinated Series						
Current Period	9,085,000	2.8734%	15-Aug-18	16-Sep-18	33	23,601.68
True-up						
Actual Prior Period Amount	9,085,000	2.8309%	16-Jul-18	14-Aug-18	30	21,138.82
Prior Previous Invoice (excluding prior true-up)						21,762.02
True-up Amount						(623.20)
Total Subordinated						22,978.48
Junior Subordinated Series						
Current Period	2,329,000	2.8734%	15-Aug-18	16-Sep-18	33	6,050.45
True-up						
Actual Prior Period Amount	2,329,000	2.8309%	16-Jul-18	14-Aug-18	30	5,419.08
Prior Previous Invoice (excluding prior true-up)						5,578.84
True-up Amount						(159.76)
Total Junior Subordinated						5,890.68
Total						28,869.16

Following please find the settlement instruction:

Bank: Bank of Nova Scotia

Address: 44 King Street West Toronto, Ontario M5H 1H1

Redacted - Commercially Sensitive

Should you require any further information, please do not hesitate to contact me at 416-592-1936, or Sheen Liu at 416-592-2458

Sincerely,



Ken Ryfa
Assistant Treasurer

CC: Fair Hydro Trust
Computershare Trust Company of Canada



700 University Avenue, Toronto, Ontario M5G 1X6

September 12, 2018

BNY Trust Company of Canada

1 York Street, 6th Floor

Toronto, ON M5J 0B6

Attention: Pamela Lively, Client Service Manager

Re: Request for Management Fee Payment re Ontario Fair Hydro Plan Act 2017

Dear Pamela:

We refer to (1) Ontario Fair Hydro Plan Act 2017 (the Act), and (2) Management Agreement, between Fair Hydro Trust as Issuer, Ontario Power Generation Inc. (OPG) as Manager, and acknowledged & accepted by BNY Trust Company of Canada as Indenture Trustee, made as of December 20, 2017 (the Agreement)

Management Fee, as defined in the Agreement is referred to as General Fee in the Act and corresponding regulations.

Pursuant to the Agreement, Act and Regulation 206/17, OPG requests a fee payment in the amount of **\$111,750**, be made to OPG on **September 17, 2018**. The detailed calculation is as follows:

Month Ending	Average AUM	Fee Rate	Amount
	(A)	(B)	(A) x (B)
31-Aug-18	\$ 1,788,000,000	0.00625%	\$ 111,750.00

Following please find the settlement instruction:

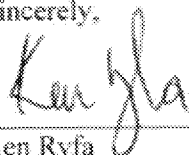
Bank: Bank of Nova Scotia

Address: 44 King Street West Toronto, Ontario M5H 1H1

Redacted - Commercially Sensitive

Should you require any further information, please do not hesitate to contact me at 416-592-1936, or Sheen Liu at 416-592-2458

Sincerely,

A handwritten signature in dark ink, appearing to read 'Ken Ryfa', written over a horizontal dotted line.

Ken Ryfa
Assistant Treasurer

CC: Fair Hydro Trust
Computershare Trust Company of Canada