

Message

From: KELLY Neal -CORPCOMM [/O=OH/OU=CENTER/CN=RECIPIENTS/CN=208020]
Sent: 04/10/2017 10:33:16 AM
To: DYKXHOORN Sandra -STAKEREL [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=5112b6bb1cdb478ebc96e1124b3dc1be-DYKXHOORN S]; JENNINGS Rick -STAKEREL [/o=ExchangeLabs/ou=Exchange Administrative Group (FYDIBOHF23SPDLT)/cn=Recipients/cn=f9550d5f5d2d4ff68325bf334edb0ba7-JENNINGS Ri]
Subject: FW: EXTERNAL – RE: OPG - Investor Roadshows
Attachments: OPG Public Debt Program Roadshow Presentation FINAL Sep 22 v2 external.pdf

I should have forwarded this earlier.

It's been on SEDAR since Fri Sept. 22.

Neal Kelly
Director Media, Issues, Information Management
Corporate Relations and Communications
Ontario Power Generation
416-592-7564
416-458-9677 BB

From: PRESTON Stuart -TREASURY
Sent: Sunday, September 24, 2017 8:50 AM
To: KELLY Neal -CORPCOMM <neal.kelly@opg.com>
Cc: LEE John -TREASURY <john.s.lee@opg.com>; RYFA Ken -TREASURY <ken.ryfa@opg.com>; LAURETA LAPIRA May -TREASURY <may.lapira@opg.com>
Subject: RE: EXTERNAL – RE: OPG - Investor Roadshows

Hi Neal,

I am attaching the OPG Investor Roadshow that will be presented by Ken Hartwick and John Lee to potential investors on Monday / Tuesday of this week in Toronto and Montreal respectively. The attached was also filed on SEDAR on Friday evening. (French version also filed)

Our plan at this point is to have the dealers (BMO/TD) announce the transaction in the market on Thursday morning, and price that afternoon. Based on that timing OPG would receive the proceed and close the transaction on Monday October 2nd. Dollar size and tenor of the issuance will be determine on Thursday.

We have been asked by external counsel whether OPG will be making a press release and therefore wanted to give you a heads up on timing.

If you want any more information please reach out to anyone on this email.

Thanks,

Stu

P.416.592.4168|C.416.434.9966

From: KELLY Neal -CORPCOMM
Sent: Wednesday, September 13, 2017 12:40 PM
To: PRESTON Stuart -TREASURY <stuart.preston@opg.com>

Cc: LEE John -TREASURY <john.s.lee@opg.com>; RYFA Ken -TREASURY <ken.ryfa@opg.com>

Subject: RE: EXTERNAL – RE: OPG - Filing Complete

Thank you.

I'm good right now.

I'll let you know if I get any media calls.

Neal Kelly
Director Media, Issues, Information Management
Corporate Relations and Communications
Ontario Power Generation
416-592-7564
416-458-9677 BB

From: PRESTON Stuart -TREASURY

Sent: Wednesday, September 13, 2017 12:36 PM

To: KELLY Neal -CORPCOMM <neal.kelly@opg.com>

Cc: LEE John -TREASURY <john.s.lee@opg.com>; RYFA Ken -TREASURY <ken.ryfa@opg.com>

Subject: FW: EXTERNAL – RE: OPG - Filing Complete

Hi Neal,

Confirmation receipt from the OSC for OPG's final base shelf prospectus filing.

Also wanted to provide a heads-up on the timing of further market activities in the coming weeks so that any internal/external communication can be considered and coordinated. Timing will be firmed up next week, however, the first thing that we'll see from the dealers (BMO/TD) is a roadshow blast on Bloomberg the middle of next week that will reference when/where OPG will be holding the investor meetings. Scheduling current contemplates Toronto on Monday and Montreal on Tuesday – Sept 25th/26th, followed by a note issuance in the market and transaction closing the end of that week or Oct 2nd.

Let me know if want to discuss any details, I am in the office today and then out until Monday.

Thanks,

Stu

P.416.592.4168 | C.416.434.9966

From: Forrester, David [<mailto:dforrester@torys.com>]

Sent: Wednesday, September 13, 2017 12:07 PM

To: Sigurdson, Laura <lsigurdson@torys.com>; 'WILKIN, JOHN' <JOHN.WILKIN@blakes.com>; WONG Leslie -LAWDIV <leslie.wong@opg.com>; 'Hyatt, Emma' <Emma.Hyatt@tdsecurities.com>; 'Laing, Mark' <Mark.Laing@tdsecurities.com>; LEE John -TREASURY <john.s.lee@opg.com>; RYFA Ken -TREASURY <ken.ryfa@opg.com>; PRESTON Stuart -TREASURY <stuart.preston@opg.com>; YAO Anthea -FUNDMGMT <anthea.yao@opg.com>; TULLY Keegan -CBUSDEV&STRT <keegan.tully@opg.com>; LIU Sheen -TREASURY <sheen.liu@opg.com>; MCAULEY Tyler -LAWDIV <tyler.mcauley@opg.com>; JORDA Jenny -FIN & C CTRL <jenny.jorda@opg.com>; Johnson, Glen <grjohnson@torys.com>; Hill, Krista <khill@torys.com>; TETI Vicki -FIN & C CTRL <vicki.teti@opg.com>; LAURETA LAPIRA May -TREASURY <may.lapira@opg.com>

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Subject: EXTERNAL – RE: OPG - Filing Complete

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Hi All,

See attached for the OSC receipt.

David

David Forrester

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