

Andrew Bishop

From: Andrew Bishop
Sent: November 10, 2017 9:34 AM
To: Shirley Gu; Nancy Marconi
Cc: Yan Bechamp; Gordon Drake
Subject: RE: OEB RPP Variance Report Template

Good morning, Shirley.

Thanks very much for this and apologies for the late reply back.

Nancy and I have now had a chance to discuss the review template and we both think it looks good. We have no further questions or comments.

Thank you again and have a great weekend,
 Andrew

From: Shirley Gu [mailto:Shirley.Gu@ieso.ca]
Sent: Tuesday, November 7, 2017 3:00 PM
To: Andrew Bishop <Andrew.Bishop@oeb.ca>; Nancy Marconi <Nancy.Marconi@oeb.ca>
Cc: Yan Bechamp <yan.bechamp@ieso.ca>; Gordon Drake <gordon.drake@ieso.ca>
Subject: RE: OEB RPP Variance Report Template

Good Afternoon Andrew, Nancy,

Please find attached the updated RPP Variance Report template based on our recent discussion. The source of information for different columns is provided as a comment. Please note that the comments will be taken out once the new template is implemented.

We are targeting to implement the updated report on December 13, 2017 for the November RPP settlement data.

Please let me know if you have any further questions or comments.

Regards,

Shirley Gu | Analyst, Market Settlements

Independent Electricity System Operator (IESO) | T: (905) 855-4160

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From: Andrew Bishop [mailto:Andrew.Bishop@oeb.ca]
Sent: November 03, 2017 4:26 PM
To: Shirley Gu; Nancy Marconi
Cc: Yan Bechamp; Gordon Drake
Subject: RE: OEB RPP Variance Report Template

Thank you, Shirley. We really appreciate it.

Andrew

From: Shirley Gu [<mailto:Shirley.Gu@ieso.ca>]
Sent: Friday, November 3, 2017 3:25 PM
To: Andrew Bishop <Andrew.Bishop@oeb.ca>; Nancy Marconi <Nancy.Marconi@oeb.ca>
Cc: Yan Bechamp <yan.bechamp@ieso.ca>; Gordon Drake <gordon.drake@ieso.ca>
Subject: RE: OEB RPP Variance Report Template

Hi Andrew,

We can put in the RPP Customers in the report. I will send out an updated template along with source of information next week.

Regards,

Shirley

From: Andrew Bishop [<mailto:Andrew.Bishop@oeb.ca>]
Sent: November 03, 2017 2:29 PM
To: Shirley Gu; Nancy Marconi
Cc: Yan Bechamp; Gordon Drake
Subject: RE: OEB RPP Variance Report Template

Hi, Shirley.

I just wanted to quickly follow-up on my note below. Will it be possible to obtain data on the number of RPP customers or is that information unavailable (or difficult to obtain).

Thanks again and have a great weekend,
 Andrew

From: Andrew Bishop
Sent: Wednesday, November 1, 2017 12:22 PM
To: 'Shirley Gu' <Shirley.Gu@ieso.ca>; Nancy Marconi <Nancy.Marconi@oeb.ca>
Cc: Yan Bechamp <yan.bechamp@ieso.ca>; Gordon Drake <gordon.drake@ieso.ca>
Subject: RE: OEB RPP Variance Report Template

Good afternoon, Shirley.

First, thanks again (to all of you) for taking the time to walk Nancy and I through the RPP report yesterday. We really appreciated your time.

I by no means want to ask you to do more work, however, I am curious to know if it's easy for you to provide the number of RPP customers by month? For clarity; on the tab entitled "OFHP Non-RPP Submission" in the August 31 2017 variance report you demonstrate three columns of data with the headings "\$", "Number of Customers" and "kWh". Are you able to provide us with the "Number of Customers" by month for the RPP customers as well?

This would assist us conduct certain trending analyses we'd like to start performing.

Thanks Shirley and please let me know if you'd like to discuss.

Andrew

From: Shirley Gu [<mailto:Shirley.Gu@ieso.ca>]
Sent: October 24, 2017 12:49 PM
To: Andrew Bishop <Andrew.Bishop@oeb.ca>; Nancy Marconi <Nancy.Marconi@oeb.ca>
Cc: Yan Bechamp <yan.bechamp@ieso.ca>; Gordon Drake <gordon.drake@ieso.ca>
Subject: RE: OEB RPP Variance Report Template

Hello Andrew, Nancy,

Unfortunately, 11-11:30 is the only time that works for everyone in our group. Here are some of the available time slots for some future dates. Let me know if any of them works:

October 26: 11-11:30

October 31: 11 to 11:30, 2 to 4pm

November 1 & 3rd: 9 to 11:30

Regards,

Shirley

From: Andrew Bishop [<mailto:Andrew.Bishop@oeb.ca>]
Sent: October 24, 2017 9:37 AM
To: Shirley Gu; Nancy Marconi
Cc: Yan Bechamp; Gordon Drake
Subject: RE: OEB RPP Variance Report Template

Good morning, Shirley.

Unfortunately, I cannot make 11-11:30 tomorrow. Nancy and I are free from 1:30-2 or from 2:30-5 tomorrow. Is there a time within those frames that work for you?

Thanks a lot,
 Andrew

From: Shirley Gu [<mailto:Shirley.Gu@ieso.ca>]
Sent: Tuesday, October 24, 2017 9:24 AM
To: Nancy Marconi <Nancy.Marconi@oeb.ca>; Andrew Bishop <Andrew.Bishop@oeb.ca>
Cc: Yan Bechamp <yan.bechamp@ieso.ca>; Gordon Drake <gordon.drake@ieso.ca>
Subject: RE: OEB RPP Variance Report Template

Hi Nancy, Andrew,

We can schedule a meeting for tomorrow, Oct 25, 2017 from 11 to 11:30am. Let me know if the time works for you. I will send you the call in number afterwards.

Regards,

Shirley Gu | Analyst, Market Settlements
 Independent Electricity System Operator (IESO) | T: (905) 855-4160

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From: Nancy Marconi [<mailto:Nancy.Marconi@oeb.ca>]

Sent: October 23, 2017 5:16 PM

To: Shirley Gu

Cc: Yan Bechamp; Gordon Drake; Andrew Bishop

Subject: RE: OEB RPP Variance Report Template

Hi Shirley,

Thanks for your email regarding the updated RPP Variance report. I think this looks good, but Andrew Bishop and I are wondering if it is possible to find 15 mins to chat about the revised report? We just want to be sure that our interpretation of some of the reporting is correct. Can you let me know if there is a good time for us to connect in the next couple days?

Thanks so much!

Nancy Marconi

Manager, Supply & Infrastructure | Applications | Ontario Energy Board

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Tel: 416.440.7680 | Cell: 647.292.3225 | Fax: 416.440.7656

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From: Shirley Gu [<mailto:Shirley.Gu@ieso.ca>]

Sent: Tuesday, October 17, 2017 8:49 AM

To: Nancy Marconi <Nancy.Marconi@oeb.ca>

Cc: Yan Bechamp <yan.bechamp@ieso.ca>; Gordon Drake <gordon.drake@ieso.ca>

Subject: RE: OEB RPP Variance Report Template

Good Morning Nancy,

Market Settlements is modifying our existing OEB RPP Variance Report to align with the new changes with regards to Ontario Fair Hydro Act.

Please find the attached modified template for the OEB RPP Variance Report. We used August 2017 report as the sample month for the template.

Changes to the report are the following:

RPP Var. Settlement Factor Calculator tab:

- Changed the tab name "RPP Var. Settlement Factor Calculator" to "RPP Var. Settlement Summary"
- Removed sections at the bottom for the calculation of Final RPP Variance Settlement Factor
- Added two new columns for Non RPP settlement and RPP Variance Balance including Non-RPP Settlement
- Included Non-RPP settlement in the calculation of cumulative RPP IESO Variance

OFHP Non RPP Submission tab:

- Added a column to include the kWh in the report
- \$ number is reversed from negative \$ amount to positive amount

Final Variance Submission tab:

- Removed the tab as it is no longer applicable

Please let me know if you have any concerns with the changes.

Regards,

Shirley Gu | Analyst, Market Settlements

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