

PUBLIC APPOINTMENTS SECRETARIAT

Appointments Information Form for Submission to the Standing Committee on Government Agencies

Board Name: University of Ontario Institute of Technology Board of Governors

Position: Member

Part-time/Full-time: Part-Time

Candidate Name: Douglas Ellis

Candidate Information: Attached

Responsibilities of the Agency, Board, or Commission:

The objects of the university are: to provide undergraduate and postgraduate university programs with a primary focus on those programs that are innovative and responsive to the individual needs of students and to the market-driven needs of employers; to advance the highest quality of learning, teaching, research and professional practice; to contribute to the advancement of Ontario in the Canadian and global contexts with particular focus on the Durham region and Northumberland County; and to facilitate student transition between college-level programs and university-level programs. The board is responsible for governing and managing the affairs of the university.

Public Appointment Application

*Applicant***Douglas Ellis***Position*

Member (Part-Time)
University Of Ontario Institute Of Technology Board Of Governors
Colleges and Universities

Created On

8/12/2020 11:56:05 AM

Printed On

10/7/2020 12:07:52 PM

Application Notes/Comment/Additional Data

Contact Info

First Name

Douglas

Last Name

Ellis

*Email**Primary**Secondary**Other**Street**Street 2**Street 3**City**Province**Postal Code**Phone**Mobile*

Language(s)

English Proficient

Education

<i>Institution</i>	<i>Credentials</i>	<i>Year</i>
University of Windsor	Bachelor of Arts	1989-1993

Employment

<i>Employer</i>	<i>Position/Title</i>	<i>Dates</i>	<i>Responsibilities</i>
Sun Life Financial	Certified Financial Planner	10/25/2012 to Present	• Provide client advice in all financial planning disciplines including Estate Planning, Health and Insurance Risk Management, Investment and Tax Planning. • In charge of business planning, marketing and hosting ongoing activities to attract new clients to aid in growing business and revenue. • Kept up with ongoing changes to the industry and maintained practice ensuring compliance procedures and regulations as mandated by FSCO were implemented. • Actively managing \$24.4 million in client Assets under Management.

Employer	Position/Title	Dates	Responsibilities
Reservist - Canadian Armed Forces	Senior Corporal (Rank)	09/15/2005 to Present	Armoured Crewman with the Royal Canadian Armoured Corps. affiliation with the Ontario Regiment, location Oshawa. Treasurer of the Junior Ranks Mess Committee; Second-in-Command Regimental Kit Shop; Board Member of Regimental Unit Treasury Fund.

Volunteer

None specified.

Associations

Organization	Dates Involved
FP Canada - Reg # 31155 - Planner in Good Standing	08/01/2010 to Present
Umpire - Baseball Ontario Level III Certification	05/01/1984 to Present