

To: Stephan Mehr[Stephan.Mehr@upexpress.com]
Cc: Colaco, James M. (CA - Toronto)[jcolaco@deloitte.ca]; Kramer, Adam (CA - Toronto)[akramer@deloitte.ca]; Parent, Nathalie (CA - Toronto)[nparent@deloitte.ca]; Bakht, Anantika (CA - Toronto)[anbakht@deloitte.ca]
From: Kim, Hwan (CA - Toronto)
Sent: Wed 6/20/2012 8:28:48 PM
Subject: RE: ARL - SDG Ridership Forecast for 2015
[22393202 Results for Metrolinx v2 June2012.xlsx](#)

Thanks for clarifying this with SDG, Stephan.

I am just concerned because the SDG data table we received last week (attached) emphasizes:

"Results for 2015 assume a full year of operation for ARL and have not been factored for the April opening date." ("Notes" tab under "Table 3")

Exclusion per Committee Direction

It would be really great if you could please confirm with SDG that the note in the ridership forecast is just a mistake.

Thank you,

Hwan

Hwan Kim

Deloitte | Consulting

30 Wellington St W., P.O. Box 400, Toronto, ON, M5L1B1, Canada

direct: 416.874.4385 | mobile: 647.780.3894

email: hwankim@deloitte.ca | web: www.deloitte.ca

From: Stephan Mehr [<mailto:Stephan.Mehr@metrolinx.com>]

Sent: Wednesday, June 20, 2012 2:46 PM

To: Kim, Hwan (CA - Toronto)

Subject: FW: ARL - SDG Ridership Forecast for 2015

FYI

From: Czauderna, Danielle [<mailto:Danielle.Czauderna@sdgworld.net>]

Sent: Wednesday, June 20, 2012 11:59 AM

To: Stephan Mehr

Subject: RE: ARL - SDG Ridership Forecast for 2015

Yes that's correct. Its from 5th April to end of Dec 2015, so a partial year.

Danielle Czauderna

d. +44 20 7910 5685

t. +44 20 7910 5000

From: Stephan Mehr [<mailto:Stephan.Mehr@metrolinx.com>]

Sent: 20 June 2012 16:55

To: Czauderna, Danielle

Subject: FW: ARL - SDG Ridership Forecast for 2015

Hi Danielle:

A quick question from the Delloite team that is preparing our Financial Model. Can you provide clarity on forecast coverage for the first year? I remember that it was from April 2015 to December 31st 2015 given that the service is due to start around beginning of April 2015.

Many thanks!

Stephan

From: Kim, Hwan (CA - Toronto) [<mailto:hwankim@deloitte.ca>]

Sent: Wednesday, June 20, 2012 11:49 AM

To: Stephan Mehr

Cc: Colaco, James M. (CA - Toronto); Kramer, Adam (CA - Toronto); Parent, Nathalie (CA - Toronto); Bakht, Anantika (CA - Toronto)

Subject: ARL - SDG Ridership Forecast for 2015

Hello Stephan,

While going through the latest SDG ridership forecast, I noticed that the ridership and revenue forecasted for 2015 are actually for the full year, not accounting for April start date.

It would be great if we could inquire SDG about the following questions regarding timeline:

- Would the ridership and revenue forecast still hold if we assume the beginning of the year is April, instead of January? (i.e. 2015 forecast is used for full year April 2015 – March 2016)
- If not, what proportion of the ridership is expected between January – March compared to the full year?

Please let us know if this would be possible. Thank you very much.

Regards,

Hwan

Hwan Kim

Deloitte | Consulting

30 Wellington St W., P.O. Box 400, Toronto, ON, M5L1B1, Canada

direct: 416.874.4385 | mobile: 647.780.3894

email: hwankim@deloitte.ca | web: www.deloitte.ca

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