

From: Philip Safos
Sent: Fri 3/1/2013 3:41:46 PM
Subject: FW: UP Express Minister's Briefing Slide Deck (REVISED)
TAB 11 UP Express Feb 2013 v2 PS2.ppt

Assuming Rose made no edits to this, this should be the final.

From: Philip Safos
Sent: Tuesday, February 26, 2013 4:18 PM
To: Rose Butler
Cc: Kathy Haley; Shyvonne Lawrence; Stephan Mehr
Subject: UP Express Minister's Briefing Slide Deck (REVISED)

Hi Rose,

Attached is the revised deck. Below is a summary of the changes.

1. Slide 5: replaced "high speed" with "Express"
2. Slide 9 (new): new slide as suggested to show operating costs in opening year and maturity

Exclusion per Committee Direction

4. Slide 12 (was slide 11): updated heading and removed the one-way price assumption column; added footnote to Halcrow forecast to clarify that it excludes airport employees; added bullet at the end of the slide indicating that updates to ridership forecasts will be underway in 2013 and 2014
5. Slide 13 (was slide 12): corrected Union/Bloor/Weston % split; revised slide title as suggested: "Pearson international passenger traffic is forecasted to increase..."
6. Slide 13 (now slide 15): deleted UP row and bullets below the table as suggested, also added GO and TTC options
7. Slide 14 (new): New slide that speaks to market share at other airports and

capture rates (included some global examples)

Exclusion per Committee Direction

9. Slide 18 (was slide 15): Added bullet to timeline in Fall 2013-14 for BCA study
10. Slide 19 (was slide 16): Added bullet at the end of page on timeline for electrification EA completion
11. Slides 23-27 (new appendix): additional slides prepared to help provide background to ridership forecasts.

Exclusion per Committee Direction

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Thanks,

Phil

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