

From: Berman, Sarah
Sent: Thur 4/11/2013 11:48:46 AM
Subject: RE: UP - SDG Passenger Forecasting

Alex,

We are now progressing our updates to the UP Express ridership forecasts, including updating the times and costs of the various competing modes and liaising with Metrolinx transportation planners over highway journey time assumptions.

To ensure we will be able to make all of our updates in time for the end of April deadline, I just wanted to check with you the status of our data request from GTAA (see email below). Updating the air traffic forecasts is probably our most significant outstanding task, so we would appreciate the data as soon as possible. If any of the requests cause any difficulties then we are of course happy to discuss with you and/or GTAA what we can work around.

I also wondered if you or your colleagues are able to direct us to or supply Transport Canada's most recent long-term GDP forecasts, which are what we have previously used for GDP inputs to the air traffic forecasts beyond 2016 and are keen to update for the most recent forecasts.

Many thanks and regards,

Sarah

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From: Berman, Sarah
Sent: 05 April 2013 12:38
To: 'Alex.deLorimier@upexpress.com'
Cc: Richards, Jim; Tang, Katie; 'Stephan.Mehr@upexpress.com';
'Philip.Safos@metrolinx.com'
Subject: RE: UP - SDG Passenger Forecasting

Alex,

Further to my email below, I should also note the air fares assumptions that we have in our air traffic model, as fares is one of the drivers of traffic growth. In the 2011 forecasts, we assumed annual air fares growth at 1% below CPI until 2025, then at 0.5% below CPI until 2030 and at CPI thereafter.

It would be appreciated if colleagues at GTAA could confirm whether or not they believe that these assumptions remain appropriate.

Many thanks and regards,

Sarah

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From: Berman, Sarah
Sent: 04 April 2013 15:03
To: 'Alex.deLorimier@upexpress.com'
Cc: Richards, Jim; Tang, Katie; 'Stephan.Mehr@upexpress.com';

'Philip.Safos@metrolinx.com'

Subject: RE: UP - SDG Passenger Forecasting

Alex,

Further to emails below, the information we require to update the air traffic forecasts is as follows:

1. Actual air traffic for 2011 and 2012, segmented into the following:
 - Domestic / transborder / international
 - Airport (LBPIA / TCA / YHM)
 - Connecting / terminating passengers
2. Data to split each flight sector (Dom/TB/Intl) of LBPIA terminating pax into:
 - Business resident
 - Business non-resident
 - Non-business resident
 - Non-business non-resident

What's currently used is a combination of survey data from 2001 and 2009. We can certainly continue to use this data, but if anything more recent is available then we could consider incorporating it – please let us know your thoughts.

3. Long-term GDP forecasts.

- We previously used a range of forecasts including the IMF and Consensus Economics, for which we are able to source updates, but the longer term (post 2016) forecasts came from Transport Canada. If you could direct us to their most recent forecasts, this would be appreciated.

4. Updated data, if available, for the hourly and daily profile of passengers at LBPIA.

· Please see the attached spreadsheet (containing data from 2010 I believe) for the format in which we have received this before.

Please let me know if any of this is not clear, as I am very happy to discuss further.

Regards,

Sarah

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From: Stephan Mehr [<mailto:Stephan.Mehr@upexpress.com>]
Sent: Tuesday, April 02, 2013 05:02 PM GMT Standard Time
To: Richards, Jim
Cc: Alex de Lorimier <Alex.deLorimier@upexpress.com>; Philip Safos <Philip.Safos@metrolinx.com>
Subject: FW: UP - SDG Passenger Forecasting

Hi Jim:

Based on the response from the GTAA, I suggest you send your request and details

through to our Manager, Alex de Lorimier to get the information you will require from the airport authority.

Regards

Stephan

From: Alex de Lorimier
Sent: Tuesday, April 02, 2013 10:56 AM
To: Stephan Mehr; Philip Safos
Subject: FW: UP - SDG Passenger Forecasting

Stephan and Phil:

Please see below the reply from Ali regarding SDG's passenger forecasting requirements.

Is there anything I can provide him with?

Alex

Alex de Lorimier MCIP

Project Manager – GTAA

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From: Hassan, Ali [<mailto:Ali.Hassan@gtaa.com>]
Sent: Tuesday 2 April 2013 10:54
To: Alex de Lorimier
Subject: RE: UP - SDG Passenger Forecasting

Hi Alex:

Based on my discussion with our passenger forecasting contact, It will be beneficial, if you could provide your forecasting requirements.

This will help us assess and provide information.

Best regards,

Ali Hassan

From: Alex de Lorimier [<mailto:Alex.deLorimier@upexpress.com>]
Sent: Thursday, March 28, 2013 1:28 PM
To: Hassan, Ali
Cc: Reigate, Janik
Subject: UP - SDG Passenger Forecasting

Hello Ali:

At the last Product Design meeting, we mentioned that Steer Davies Gleave (SDG) will be working with us to update the UP Express passenger forecasts.

Can you point us to the right contact at the GTAA for the airport's passenger forecasting, and any other pertinent questions? The name I have for previous similar requests is Marc Turpin. Can you confirm whether he would still be on point for this, and provide contact information.

Sincerely,

Alex de Lorimier MCIP

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