

From: Berman, Sarah
Sent: Wed 4/17/2013 4:44:53 PM
Subject: RE: HourlyPax2010.xls

Alex,

Thank you. The GDP data is fine for our purposes, but I'm afraid we do need a bit more detail on the historic air traffic.

The first, and most important, requirement (if data is available of course) is actual passenger numbers for LBPIA in 2011 and 2012 split by domestic/TB/international, as well as the numbers of traffic movements. I appreciate that the terminating and connecting split may be an estimate, but had hoped that the total passenger numbers would be available – would be good to get clarification on this and numbers if at all possible so our forecasting base is accurate.

In addition, if the estimates of terminating/connecting pax at LBPIA can be split by sector then that would be helpful. If not then we will use our existing assumptions of the terminating % by sector and scale up/down to get the totals in the table provided.

Would also appreciate some more decimal places on the passenger numbers for TCA and a split of these passengers into domestic and transborder. This detail will be especially important for the consideration of impact of potential Porter expansion.

Please let me know if any of this is unclear – I am very happy to discuss tomorrow.

Thanks again and regards,

Sarah

Sarah Berman

Senior Consultant

Steer Davies Gleave

direct +44 20 7910 5775

switchboard +44 20 7910 5000

From: Alex de Lorimier [mailto:Alex.deLorimier@upexpress.com]

Sent: 16 April 2013 18:58

To: Berman, Sarah; Richards, Jim

Cc: Philip Safos; Stephan Mehr

Subject: RE: HourlyPax2010.xls

Hello again:

Below is what we have received from GTAA for item #1 in the list. Let me know if more detail is needed.

LBPIA

Traffic Movement

Dom

Tbr

Int

Total

2011

182,744

182,818

63,202

428,764

2012

179,328

189,144

65,506

433,978

The actual LBPIA data for terminating and connecting passenger is not available, only estimates

PAX in Million

Connecting

Terminating

Enpl/Depl

2011

9.2

24.2

33.4

2012

10.2

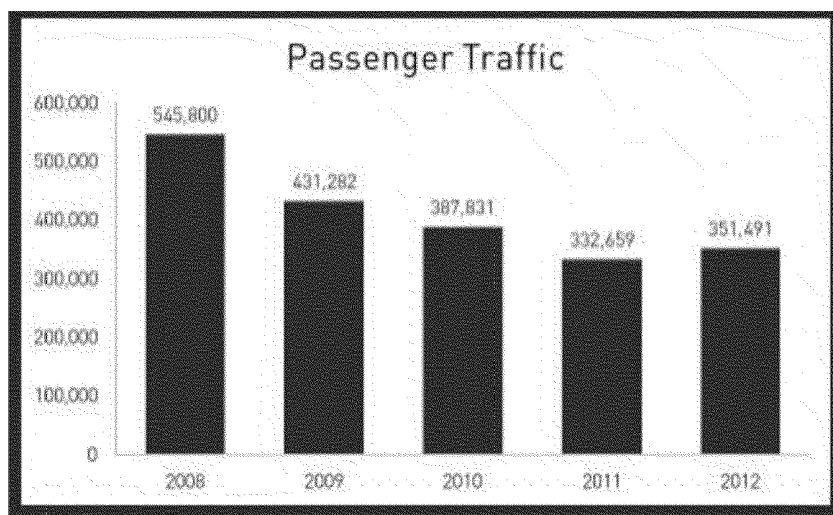
24.7

34.9

TCA Pax 2011: 1.5M

2012: 1.9M

Hamilton



cid:image002.jpg@01CE3

A9B.A5EE1AB0

Alex de Lorimier MCIP

Project Manager – GTAA

Union Pearson Express

T +1 416 869-3600 ext. 5701 | M +1 647 228-4771

From: Alex de Lorimier
Sent: Tuesday 16 April 2013 11:21
To: Sarah Berman (Sarah.Berman@sdgworld.net); Jim Richards (Jim.Richards@sdgworld.net)
Cc: Philip Safos; Stephan Mehr
Subject: RE: HourlyPax2010.xls

Sarah and Jim:

Please find below a table with GDP forecasts (item #3 in the list).

Canadian Forecasts of GDP (% change)									
Economic Variable	2011	2012	2013	2014	2015	2016	2011-16	2016-21	2021-26
Real GDP	2.2%	2.0%	2.0%	2.8%	2.6%	2.3%	2.3%	2.1%	1.9%
Source: Transport Canada Assumptions Report, December 2012									

cid:image002.png@01CE3A89.C6950AB0

The Transport Canada Assumptions Report for 2012 does not seem to be available online (only up to 2009: <http://goo.gl/QFkWn>). If you need the full document, let me know and I will ask GTAA to provide it.

I'm hoping to have the rest of the information later today.

Alex

Alex de Lorimier MCIP

Project Manager – GTAA

Union Pearson Express

T +1 416 869-3600 ext. 5701 | M +1 647 228-4771

From: Alex de Lorimier

Sent: Monday 15 April 2013 17:48

To: Sarah Berman (Sarah.Berman@sdgworld.net); Jim Richards (Jim.Richards@sdgworld.net)

Cc: Philip Safos; Stephan Mehr

Subject: FW: HourlyPax2010.xls

Hello Sarah and Jim:

Please find attached two passenger profiles from GTAA for 2010 and 2012 respectively, regarding item #4 in your data request email. When I compared this 2010 file to the one you provided on April 4, I found many discrepancies between the two.

For example:

- the magnitude of the numbers between the two files is very different
- the new file has very high traffic at 5am, which is quite counter-intuitive

I have asked the GTAA for clarification but am sending you the files anyways so you can make your own analysis. In the meantime, let me know what your thoughts are.

I will email again as soon as I get more from the GTAA.

Sincerely,

Alex

Alex de Lorimier MCIP

Project Manager – GTAA

Union Pearson Express

T +1 416 869-3600 ext. 5701 | M +1 647 228-4771