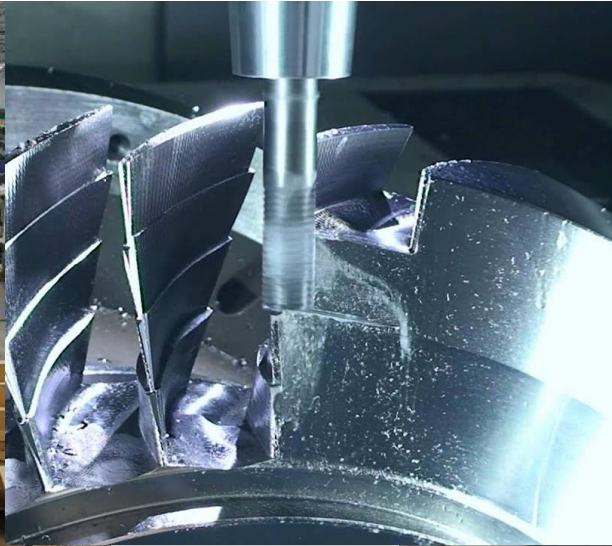
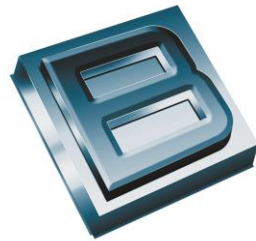




Agenda

1. Brotech background
2. Bruce Power Relationship
3. Retooling & Economic Recovery Council
4. Life Extension Acceleration Opportunity
5. Closing



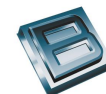
Brotech
Precision CNC

Machining Excellence

Mission

We are a supply chain partner to World Class companies in Aerospace, Defense, Medical, Oil & Gas, Transportation and Nuclear industries for their high precision machined components and assemblies.

We strive to build Excellence in our products and all our business processes.



Brotech
Precision CNC

Machining Excellence

What does that really mean?

- Metal stuff
- Really, really, really precise
 - Our customers ask us to make parts so precise that we have to measure $\pm .0002''$
 - Literally the equivalent of splitting hairs
- Most of what we make can impact lives
 - Nuclear reactors
 - Planes
 - Defense systems
 - Medical devices
 - Food Safety
 - Medical Isotopes

Some of our products



Industries & Customers Served



Defense



Aerospace



Nuclear

Medical



Transportation



Oil & Gas



Past Direct and Indirect Customers



Rolls-Royce



AIRBUS

BOMBARDIER
the evolution of mobility



TESLA



nordion
SCIENCE ADVANCING HEALTH

Candu



Raytheon

Bruce Power



IMT DEFENCE



Strength
Through
Technology
Multimatic
STRUCTURES & SUSPENSION



SAFRAN
Snecma



UTC Aerospace
Systems

HÉROUX DEVTEK



Brotech
Precision CNC

Machining Excellence

Key Facts

- Founded: 1995 by Brian Wetherall
- Location: Barrie & Owen Sound, ON
- Facility: 40,000 sq. ft.
- Employees: 70
- Machines: 25
- Ownership: Private – Jerome Horowitz,
Brian Wetherall, silent investor

Employee Profile

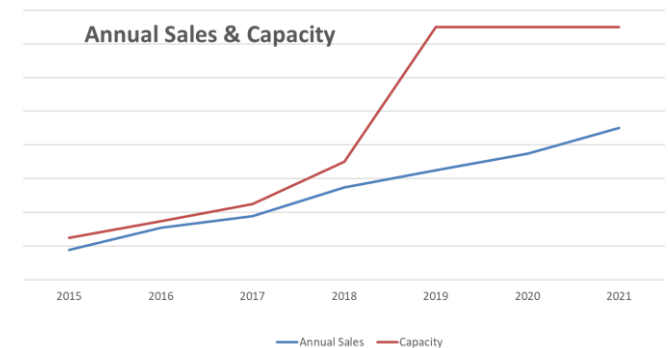
- CNC machinists
 - Programmers or technologists
 - Assemblers
 - Quality Control Inspectors
-
- Georgian College graduates
 - OYAP Apprentices out of high school

Community Association

- Georgian College – Precision Skills Industry Advisory Committee
- School Boards – Precision Metal Cutting Industry Advisory Committee
- Manufacturing Innovation Summit – Organizing Committee

Our Transformation

- 20+ years as tier 2-4 CNC machining company
- Targeting Tier 1 status in each industry sector
- Various Defense and Medical industry Tier 1 projects over our history
- 2018 signed 10 year agreement with Bruce Power. We have since become stronger member of nuclear community and are being noticed.
 - Sustainable enterprise
 - Predictability in workforce
- Aerospace, transportation and Oil & Gas transformations will complete the process
 - These industries are not active and are not forecast to be active for some time



Bruce Power Relationship

- 2018 Long term contract signed - \$20 million over 10 years
- Since then additional contracts worth \$8 million
- Grew by 25 employees
- \$3.8 million → \$6.5 million revenue
- Game changer for Brotech – sustainability, higher quality management standards, platform for further growth

Retooling and Economic Recovery Council

- Founded by Bruce power
- Ensure stability, reliability and economic viability of the nuclear supply chain as a result of the COVID-19 global pandemic
- Retooling for PPE production

Life Extension Project Acceleration

- Bruce Power MCR – Major Component Replacement
- Largest private infrastructure project in Canada 2020 – 2029
- Opportunity to accelerate parts of the project
 - Over 5 years instead of 10 years
 - Support 3700 direct and indirect jobs
 - \$1.2 – 2.0 billion in economic activity

What does this mean for Barrie

- Support over 25 jobs for four years
- Opportunity to invest further in cost saving projects – 2-4 additional jobs
- \$3 million payroll supported
- While this project carries on, Brotech has the opportunity to find new long term customers while the economy improves
- Helps create longer term sustainability for employees