

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

IN THE MATTER OF THE *COMPANIES' CREDITORS*
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF **LAURENTIAN UNIVERSITY OF**
SUDBURY (the "**Applicant**")

MONITOR'S CERTIFICATE

WHEREAS pursuant to the Order of this Court dated February 1, 2021, Ernst & Young Inc. was appointed as the monitor (the "**Monitor**") of the Applicant;

AND WHEREAS pursuant to the Meeting Order of this Court dated July 28, 2022, the Applicant filed the Plan of Compromise and Arrangement pursuant to the CCAA affecting and involving the Applicant dated July 21, 2022, which was amended by the Applicant on September 9, 2022 (as amended, the "**Plan**");

AND WHEREAS the Plan has been sanctioned by this Honourable Court by Order dated October 5, 2022 (the "**Sanction Order**");

AND WHEREAS the Sanction Order requires the Monitor to serve on the Service List in the CCAA Proceeding and post on the Monitor's Website a certificate, signed by the Monitor, certifying that the Plan Implementation Date has occurred;

AND WHEREAS the Monitor has received the certificate referred to in Section 10.2 of the Plan certifying that each of the Plan Implementation Conditions have been either satisfied or waived;

AND WHEREAS all capitalized terms used but not defined herein shall have the meanings given to them in the Plan;

THE MONITOR HEREBY CERTIFIES that:

1. The Plan Implementation Date has occurred.

This Certificate is delivered by the Monitor on November 28, 2022.

ERNST & YOUNG INC., solely in its capacity
as court appointed monitor of the Applicants, and
not in its personal capacity or in any other
capacity

Per: Sharon Hamilton
Name: Sharon Hamilton
Title: Senior Vice-President

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF **LAURENTIAN UNIVERSITY OF SUDBURY**

Court File No. CV-21-656040-00CL

ONTARIO
**SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

Proceedings commenced at Toronto

MONITOR'S CERTIFICATE

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