



Annual Report 2001-2002

Ontario Heritage Foundation

www.heritagefdn.on.ca



Produced by:

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ONTARIO HERITAGE FOUNDATION AT

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November 22, 2002

The Honourable David Tsubouchi
Minister of Culture
12th Floor, Ferguson Block
77 Wellesley Street West
Toronto, Ontario M7A 1N3

Dear Minister:

On behalf of the Board of Directors and in accordance with Section 21(1) of the *Ontario Heritage Act*, I am pleased to submit a report of the activities of the Ontario Heritage Foundation for the year ending March 31, 2002.

It was a rewarding year, complete with significant accomplishments and exciting new initiatives. The Board of Directors and staff are to be commended for their ongoing commitment and hard work during this successful year.

Respectfully submitted,

A handwritten signature in blue ink that reads "Allan Gotlieb". The signature is written in a cursive style.

Allan Gotlieb
Chairman

BOARD OF DIRECTORS 2001-2002

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(as of December 2001)

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Bill Byrick, *Peterborough*

Bryan P. Davies, *Toronto*

Fredrik S. Eaton, *Caledon and Toronto*

Mike Filey, *Toronto*

Scott Hand, *Toronto*

Charles Hollenberg, *Toronto*

Claude Lajeunesse, *Toronto*

Donald Maracle, *Tyendinaga Mohawk Territory*

Gail McIntyre, *Aurora*

John Pepall, *Toronto*

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(as of October 2001)

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COMMITTEES OF THE BOARD 2001

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John Pepall

Helen Vari

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Sis Bunting Weld

Charles Hollenberg

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Alix Arnett, *Chairman, OHF Challenge Fund*

Allan Gotlieb

Scott Hand

Charles Hollenberg

Sandra A. Rotman

Helen Vari

Ontario Heritage Centre, Toronto, c. 1909



CHAIRMAN AND EXECUTIVE DIRECTOR'S MESSAGE

Amid the astonishing changes brought about by technology, economics and demographics over the past century, an appreciation of our heritage is a reference point that helps us keep our bearings and chart our future direction.

And the greatest value of heritage lies in what it brings to our individual lives. One by one, we pause to appreciate who we are and where we came from.

At the Ontario Heritage Foundation, we have an opportunity to see the significant contributions that are made by volunteers in communities across the province. Our own volunteers raise funds, open our properties to the public, create displays and interpretive materials, and conduct tours and special events.

For example, the Friends of Fulford Place (a Foundation property in Brockville) this year recruited and trained new volunteers, organized fundraising events to support restoration projects, opened the house to visitors and conducted tours.

The Elgin and Winter Garden Theatre Centre in Toronto is an interesting example of different ways that volunteers and donors work together to accomplish their goals.

The Elgin and Winter Garden Theatre Centre Volunteers conducted over 150 tours and raised funds to assist in the ongoing restoration of the Theatre Centre. In addition, through the generosity of several donors, the Foundation was able to restore the 'Butterfly' scenery flat, one of the over 100 pieces of vaudeville scenery discovered at the Theatre Centre when the Foundation took ownership in the 1980s. The flat was stabilized, restored and hung in the Cascading Lobbies, on view again after 70 years in storage.

The volunteers in the communities that will participate in Doors Open Ontario are opening the doors of buildings that the public rarely enters, to allow both neighbours and visitors to better understand, not just the history of the area, but the

people – who they were, how they lived, what occupied their hearts and minds.

In 2001-2002, the young people who were recognized as part of the Young Heritage Leaders program, sponsored by London Life, have volunteered their time to preserve and promote heritage in their communities. The adults who received Heritage Community Recognition Program honours were recognized for their community service on a wide range of heritage preservation projects.

Previous generations of Canadians grew up with a sense of untouched wilderness, boundless resources and endless space. Our Canadian identity has long been tied to our pride in the vast geographical expanse we call home. Society today is increasingly focused on protecting that legacy.

Through our work with the Bruce Trail Association, the Niagara Escarpment Commission, conservation authorities across the province and other natural heritage conservation groups, the Foundation has over 8,500 acres (3,400 hectares) under protection. The 108 properties span the province – from Niagara to the Canadian Shield, to the St. Lawrence River and run the gamut from bogs to woodlands. Again, many of those properties were donated to the Foundation by people interested in handing something of inestimable value on to future generations.

The Board of Directors and staff of the Ontario Heritage Foundation work hard to identify, protect, preserve and promote our heritage, for all of us to enjoy now and for others to enjoy in the future. We cannot do this alone – we rely on the support of volunteers across the province. That those volunteers are always there for us is a testament to Ontarians' belief that their heritage is increasingly relevant to their daily lives – that their 'heritage impulse' is alive and spreading.



Allan Gotlieb, *Chairman*



Marjorie Mercer, *Executive Director*



ONTARIO HERITAGE FOUNDATION HIGHLIGHTS 2001-2002

2001-2002 HAS BEEN A YEAR OF SIGNIFICANT ACHIEVEMENTS FOR THE ONTARIO HERITAGE FOUNDATION. THE FOUNDATION RECOGNIZES ITS MANY PARTNERS ACROSS ONTARIO WHO HAVE CONTRIBUTED TO THESE RESULTS.

OUR ROLE AS HERITAGE TRUSTEE

As of March 31, 2002, the Foundation holds in trust 22 built heritage sites (including 49 buildings), and 108 natural heritage sites (including 69 Bruce Trail properties) totaling 3,417 hectares (8,842 acres).

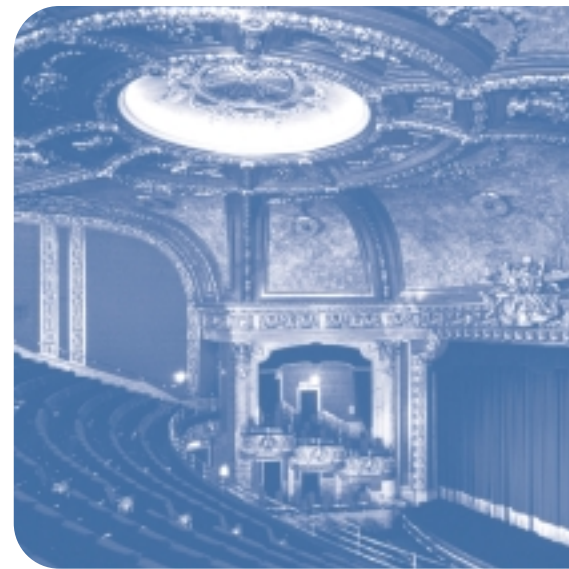
Throughout 2001-2002 the Foundation has continued its commitment to capital maintenance and restoration at its built heritage properties across Ontario. Many significant capital projects were undertaken, including safety improvements, structural stabilization and restoration. Funding for several of these projects was made possible through the Ontario SuperBuild program, support from the Ministry of Tourism, Culture and Recreation, as well as the generous support of donors and volunteer groups.

The Foundation also completed an important adaptive reuse project at the Ashbridge House in Toronto. This house is now home to the well-known Canada Blooms Horticultural Society. The project was completed through a generous donation from Mrs. Elizabeth Burton, a direct descendant of Jesse Ashbridge. The Ashbridge family received the property as part of a land grant from Lieutenant-Governor John Graves Simcoe in 1796.

Other capital projects were carried out at

Mather-Walls House in Kenora, Cole's Shoal Lighthouse and Fulford Place in Brockville, McMartin House and IngeVa in Perth, Macdonell-Williamson House in Pointe Fortune, Scotsdale Farm in Georgetown, the Elgin and Winter Garden Theatre Centre, George Brown House and the Ontario Heritage Centre in Toronto, and Welford Chapel in England.

The Elgin and Winter Garden Theatre Centre continues to delight visitors and theatre-goers with wonderful productions. This renowned National Historic Site is the world's last operating double-decker theatre. This year, supported by donors, the Foundation completed the restoration of a set of vaudeville scenery flats – one of many discovered backstage during the theatre restoration (1987-1989). It is believed that the Butterfly Scenery Flats were



Elgin Theatre

The Foundation recognizes its many partners across Ontario

painted in New York between 1912 and 1915. The magnificent set, consisting of individual flats of varying widths and heights of up to 4.8 metres (16 feet), is decorated with wainscoting and brilliant blue, turquoise and purple butterflies set against a contrasting blue and gold background. The set also contains black and white architectural elements reminiscent of the Art Nouveau era. The newly restored scenery is now hanging in the Cascading Lobbies of the Theatre Centre. This year we continued to expand our work on heritage gardens. The garden at George Brown House reflected the work of students from the Faculty of Architecture and Landscape Design at the University of Toronto, and the Foundation has appreciated the ongoing advice and assistance of an advisory group of garden experts. At Fulford Place in Brockville, a project to restore the Olmsted gardens is proceeding. The Olmsted Brothers of Massachusetts designed the grounds of Fulford Place in 1899 to complement the Edwardian home of Senator George Taylor Fulford. The restoration project has attracted the support of several donors, including the Friends of Fulford Place. In addition, the Foundation was pleased to continue to work with the City of Toronto on plans for the restoration of Allan Gardens. Opened in 1860, and containing one of Ontario's finest horticultural collections, Allan Gardens was one of Toronto's first public parks.

The Foundation has continued to strengthen its work in natural heritage. Through a land acquisition agreement between the Foundation, the

Ontario Realty Corporation and the Ontario Ministry of Natural Resources, the Foundation acquired nine Bruce Trail properties. One property is located in Bruce County, four are in Grey County, three are in the Regional Municipality of Halton Hills, and one is located in the Regional Municipality of Hamilton-Wentworth. These properties will be managed by the Bruce Trail Association. The Foundation is pleased to work in partnership with the Association. To date, 69 properties have been protected through this partnership. With the support of Environment Canada and the Nature Conservancy of Canada, the Foundation coordinated a conservation easement workshop for land trusts, conservation authorities, municipal planners and others involved in conservation. The workshop was well received and there has been considerable interest in having workshops in other regions of the province.

The Foundation erected interpretive panels at Scotsdale Farm this year as part of the Ministry of Natural Resource's Natural Areas Protection Program. These panels capture the cultural and ecological significance of this Niagara Escarpment site. Scotsdale Farm is designated as a provincially significant earth and life science Area of Natural and Scientific Interest (ANSI). Its trails make it a popular destination for hikers and neighbours, and the Foundation is reviewing ideas to build new partnerships to encourage others to enjoy Scotsdale Farm.

Also, this year the Foundation assisted Carolinian Canada in developing a plaque program



to permanently celebrate the history of conserving sites in the zone.

Currently, the Foundation holds 198 conservation easements on 183 sites throughout the province. These voluntary, legally binding agreements between the Foundation and property owners protect significant architectural or natural heritage features, even if the property changes ownership. This year the Foundation secured easement agreements to protect four significant properties. Two easements protect buildings – the Don Jail in Toronto and the Canadian Pacific Railway (CPR) Station in North Bay. The other two are natural heritage easements that protect the Thompson property in Meaford, Grey County and another in Niagara-on-the-Lake; both are part of the Bruce Trail on the Niagara Escarpment. Also, five conservation easement markers were presented to property owners in Niagara-on-the-Lake, Hamilton and Orillia this year.

The Foundation was pleased to administer the \$5-million Ontario Heritage Challenge Fund community program in partnership with the Ministry of Tourism, Culture and Recreation. This initiative, launched by the provincial government in February 2000, encouraged not-for-profit organizations, including municipalities or local services boards, First Nations Band Councils, conservation authorities and local heritage organizations that are incorporated registered charities, to apply for funds to match, dollar-for-dollar, funds raised locally to restore heritage sites or to establish endowment funds to protect heritage sites.

Sixty-four capital grants and 12 endowment grants have been awarded. The tremendous response to the program has demonstrated the need for support for heritage preservation and the readiness of communities to support this work. The 2001-2002 grant recipients are listed on pages 20 to 21. Previous recipients are listed in the *2000-2001 Annual Report*.

CELEBRATING ONTARIO'S HERITAGE

This year, the Foundation has had many opportunities to celebrate the diverse heritage of our communities.

The provincial plaque program is the Foundation's oldest and perhaps most widely recognized community-based activity. The plaques commemorate and recognize significant people, places and events in Ontario's history. The Foundation is pleased to work with local organizations and other supporters on this program. In 2001-2002, the Foundation unveiled six provincial plaques. The Foundation also helped to erect seven markers celebrating local heritage. The plaques commemorate Senator George Taylor Fulford, Reverend George Leslie Mackay, The Founding of Osgoode Township, The Warriors' Day Parade at Exhibition Place, the Kneseth Israel Synagogue

and Mount Pleasant Cemetery in Toronto. The text of each plaque is included on pages 22 to 24.

Each year, in February, the Foundation recognizes and promotes Heritage Week. This year, Niagara-on-the-Lake was the site for the celebrations. The occasion marked the launch of Doors Open Ontario, a province-wide program that offers free access to hundreds of buildings and heritage sites of architectural and historical significance – many of which are normally not open to the public. In the inaugural year, 40 communities across Ontario, represented in 17 events, will open commercial buildings, places of worship, historic inns, schools, theatres, private galleries, civic buildings, jails, fire halls and heritage gardens. Doors Open events will start in April and continue to October 2002. This new program will celebrate heritage throughout the province as residents and visitors discover the diverse heritage treasures in communities across Ontario.

At the Heritage Week celebration, guests explored a heritage showcase with displays and exhibits from 20 heritage groups and organizations, including representatives from the Doors Open Ontario communities and Niagara-area heritage organizations and museums. Special thanks to the town of Niagara-on-the-Lake, Parks Canada, Vintage Inns, The Prince of Wales Hotel, Jackson-Triggs Winery and all the volunteer groups, communities and organizations for participating in the festivities.

As part of the Foundation's Heritage Community Recognition Program, volunteers from the Niagara

Apothecary – a National Historic Site owned by the Ontario Heritage Foundation and operated by volunteers from the Ontario College of Pharmacists – were honoured for their outstanding volunteer achievements. In 2001, the Foundation recognized over 140 individuals and 15 groups, nominated by local municipalities, for their contributions to local heritage preservation through this annual program.

The Foundation also recognized this year over 440 young people as part of the Young Heritage Leaders program. Generously sponsored by London Life, this program began in 2000 as a

Young Heritage
Leaders

way of recognizing young people across Ontario who volunteer their valuable time to promote and preserve heritage in their communities.

Nominated by their local municipalities, First Nation councils and Métis community councils, these young people have undertaken such projects as creating time capsules, conserving natural heritage sites and chronicling community history. This year's Heritage Community Recognition Program and Young Heritage Leaders recipients are recognized on pages 16 and 18 respectively.



FOSTERING STRONG PARTNERSHIPS

The Ontario Heritage Foundation values its partnerships with volunteers, heritage groups, community-based organizations, government, as well as with the private sector.

The United Nations declared 2001 as International Year of Volunteers, offering the opportunity to focus on how volunteers make a difference in all aspects of our society. The dedication of volunteers is central to our heritage work at the Foundation.

Some examples include the Friends of Fulford Place Association who play an important role at Fulford Place. Throughout the year, the members conduct tours of the 35-room Beaux Arts style mansion overlooking the St. Lawrence River and organize fundraising campaigns and special events to generate support for restoration projects at this National Historic Site. This year, Fulford Place recruited and trained 26 new volunteers dedicated to the long-term preservation and enhancement of the property.

The team of volunteers at the Elgin and Winter Garden Theatre Centre in Toronto conducted over 150 tours throughout the past year, and raised funds in support of the site. The Friends of Macdonell-Williamson House / Les Amis de la maison Macdonell-Williamson in Pointe Fortune also conducted several activities throughout the year, including an auction in support of restoration projects, and produced four themed Heritage Weekends of summer programming.

The Foundation values its relationship with groups such as the Niagara Escarpment Commission, the Bruce Trail Association and local land trusts to ensure that the environmental integrity of the escarpment and its importance to the people of Ontario are maintained.

New partnerships have been nurtured in the heritage tourism sector this year for the inaugural year of Doors Open Ontario. Strong support has been received from the Ministry of Tourism, Culture and Recreation and the Ontario Tourism Marketing Partnership Corporation. The Ontario Cultural Attractions Fund, the RBC Foundation and Choice Hotels have also become partners in launching this exciting new program.

In November 2001, the Foundation, in co-operation with the Canadian Theatre Museum, launched an exhibit to showcase the Whitaker Collection at the Elgin and Winter Garden Theatre Centre. The exhibit continues to be a success and has been seen by thousands of visitors.

The Foundation is also pleased to work with its education partners to continue to build the theatre education program at the Elgin and Winter Garden Theatre Centre. As well, a number of intern placements were completed in our unique Heritage Intern Program in partnership with the University of Waterloo.

BUILDING A STRONG ORGANIZATION

The Foundation, a small but innovative organization, is committed to building support for heritage and ensuring strong accountability. A key component

of our work this year has been fundraising. We are appreciative of the generous pledges and gifts made to the Foundation. To date over \$3 million has been raised. (Donors are listed on page 14.) These funds have been matched through the Ontario Heritage Challenge Fund, a \$5-million challenge fund established for the Foundation by the provincial government. The matching funds are placed in an endowment for the future heritage preservation work of the Foundation.

With the financial support of our donors, the Foundation has been able to undertake a variety of important heritage activities. Some of the projects and sites that have benefited from the Heritage Challenge Fund are: restoration and conservation of heritage gardens, erection of provincial plaques, restoration of vaudeville scenery at the Elgin and Winter Garden Theatre Centre, capital and interpretive work at the Ashbridge House, the theatre educational pilot program, the Heritage Intern pilot project, and interpretation of natural heritage sites.

We continued to expand our entrepreneurial role. Challenging targets were set and exceeded. Filming, special events and conferences in several of the Foundation-owned sites continued to generate revenue. The Elgin and Winter Garden Theatre Centre had a busy year and welcomed special productions and the Toronto International Film Festival.

We continued a range of outreach activities, including publications, conferences and workshops, and Web site improvements to share information on the Foundation's activities and to promote the importance of heritage preservation.

The Foundation acknowledges the support of the Ontario Ministry of Tourism, Culture and Recreation and our many partners across the province.

We wish to particularly thank the members of the Board of Directors, our staff and the dedicated volunteers. Without them, we could not have met and exceeded our goals for 2001-2002.

The Foundation has continued to strengthen its work in natural heritage



The Young property on the Bruce Trail

DONORS



In 2001-2002, the Ontario Heritage Foundation increased its financial support from individuals, foundations and corporations, including those who have contributed to the Ontario Heritage Challenge Fund.

Once again, members of the Foundation's Board of Directors, former members of the Board, staff, volunteers, foundations, corporations, and other supporters of heritage responded generously to our request for donations. They were:

Aberfoyle Springs, *Guelph*
 James T. Angus, *Orillia*
 Marielle Armstrong, *Toronto*
 E. James Arnett and Alexandra Arnett, *Toronto*
 Lynne Atkinson, *Scarborough*
 Catherine Axford, *Mississauga*
 Donalda Badone, *Willowdale*
 Cynthia Ball, *Toronto*
 Bank of Nova Scotia, *Toronto*
 Harry B. Barrett, *Port Dover*
 Edwin Bennett, *Woodstock*
 Clay Benson, *Port Hope*
 The J. P. Bickell Foundation, *Toronto*
 Hillery Bourne, *Toronto*
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 Gerard Brender a Brandis, *Stratford*
 Thomas Brinacombe, *Essex*
 Heather R. Broadbent, *Bolton*
 Donald Grant Brown, *Toronto*
 Helen Brown, *Toronto*
 Brox Company Ltd., *Toronto*
 Sis Bunting Weld, *Toronto*
 Elizabeth Burton, *Toronto*
 Bill Byrick, *Peterborough*
 Canadian Institute of Planners, *Ottawa*
 Capital Group Companies Charitable Foundation,
Los Angeles
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 Percy Cathcart, *Stittsville*
 Christie Brown & Co., *Mississauga*
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 Earl Connell, *Spencerville*
 Sheila M. Croft, *Toronto*

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 Bryan P. Davies, *Etobicoke*
 Kenneth Dawson, *Thunder Bay*
 Honor de Pencier, *Toronto*
 Donner Canadian Foundation, *Toronto*
 Nancy F. Draper, *Willowdale*
 Jeff R. Duncan, *Hillsburgh*
 Isabelle Earl, *Thamesville*
 The Catherine and Fredrik Eaton Charitable
 Foundation, *Toronto*
 Elgin and Winter Garden Theatre Centre
 Volunteers, *Toronto*
 Wayne Elvins, *Hamilton*
 Jane Errington, *Inverary*
 John and Gay Evans, *Toronto*
 Cindy Fisher, *Goderich*
 Friends of Fulford Place Association, *Brockville*
 Friends of the Macdonell-Williamson House,
Chute-a-Blondeau
 The Garden Club of Toronto, *North York*
 George Weston Limited, *Toronto*
 George Gibbons, *Toronto*
 Ann Gibson, *Toronto*
 Charles. M. Godfrey, *Toronto*
 Ivadele Goode, *Mississauga*
 Allan E. Gotlieb, *Toronto*
 Jan Gray, *Etobicoke*
 Sharon Gregory, *Toronto*
 Kit M. Gummer, *Toronto*
 Scott Hand, *Toronto*
 Beth Hanna, *Richmond Hill*
 Heaslip Family Foundation, *Toronto*
 The Foster Hewitt Foundation, *Niagara-on-the-Lake*
 Hollinger Inc., *Toronto*
 Richard G. M. Hopper, *Scarborough*
 Donald Hughes, *Stratford*

Maureen Hunt, *Huntsville*
 IATSE - Local 58, *Toronto*
 Inco Limited, *Toronto*
 Anthony Inderwick, *Nepean*
 The Richard Ivey Foundation, *Toronto*
 The Honourable H. N. R. Jackman
 Sidney Joseph, *Thornhill*
 Karen Kaplan, *Toronto*
 Michael Keefe, *Brantford*
 Marilyn Kelman, *London*
 Kinsmen Club of Brockville Foundation, *Brockville*
 Audrey Koning, *Richmond Hill*
 Theresa Kowall, *Victoria*
 Kraft Canada Inc., *Don Mills*
 Claude Lajeunesse, *Toronto*
 Marion Lambert, *Toronto*
 Landscape Ontario Horticultural Trades Association,
Milton
 John and Peggy Latimer, *Toronto*
 George Lawson, *Toronto*
 John B. Lawson, *Toronto*
 Audrea Loader, *Pickering*
 London Life Insurance Company, *Winnipeg*
 Kenneth O. Macgowan, *Toronto*
 Robert M. MacIntosh, *Toronto*
 Kenneth A. MacKenzie, *Toronto*
 Margaret MacMillan, *Toronto*
 Alice E. Mahon, *Toronto*
 Richard and Patricia Malicki, *Windsor*
 Gail McIntyre, *Aurora*
 Robert McNarry, *Calgary*
 Thomas McRae, *Toronto*
 Marjorie Mercer, *Toronto*
 Donald Moggridge, *Toronto*
 Ian R. Moore, *Toronto*
 Richard Moorhouse, *Toronto*
 Richard Mortimer, *Toronto*
 Scott Mullin, *Toronto*
 Ella Norton, *Corunna*
 Robert Oloman, *Oakville*
 Christopher and Mary Jean Page, *Ayr*
 Richard Parker, *Etobicoke*
 Florence Partridge, *Guelph*
 Gary Pattison, *Coe Hill*
 Sondra Phillips, *Toronto*
 Harold M. Povilaitis, *Toronto*
 Jana M. Prock, *Toronto*
 Gus Quattrocchi, *Perth*
 RBC Foundation, *Toronto*
 Anne Redish, *Dundas*
 Reliable Countrywide Home Furnishings,
Brockville

Larry W. Richards, *Toronto*
 Peter Richardson, *Toronto*
 RJM Print Group,
North York
 Donald and Mary Rosser,
Mississauga
 Rotman Family
 Foundation, *Toronto*
 Loraine Rowan, *Kitchener*
 Mary Ryrie, *Toronto*
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 Andrew Stewart, *Toronto*
 Timothy Stewart, *Toronto*
 Lenore M. Strathy, *Toronto*
 Joseph Tanenbaum, *Toronto*
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 Ticketmaster Canada Ltd., *Toronto*
 Toronto Community Foundation, *Toronto*
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 The W. Garfield Weston Foundation, *Toronto*
 Hugh G. White, *Toronto*
 Winberg Foundation, *Toronto*
 Gordon Wright, *Beeton*
 Anna M. Young, *Toronto*

REAL PROPERTY DONORS
 Lorie Waisberg, *Toronto*
 Fred and Shirley Young, *Meaford*

HERITAGE CONSERVATION
 EASEMENT DONORS
 Town of Niagara-on-the-Lake

Those donors who wish to remain anonymous.



Ashbridge House, Toronto

HERITAGE COMMUNITY RECOGNITION PROGRAM RECIPIENTS

In 2001, the Foundation recognized over 140 individuals and 15 groups for their contributions to local heritage preservation through its annual Heritage Community Recognition Program. Municipal councils, First Nation councils and Métis community councils across the province nominated people for a variety of activities, including: leadership of natural heritage conservation and restoration projects, long-standing voluntary service to local heritage organizations, production of local history publications and participation in the preservation of heritage buildings.

Approved nominees received a Certificate of Achievement and a Heritage Community Recognition pin. Congratulations to all recipients in 2001.

INDIVIDUALS

Iowne Anderson, *Six Nations of the Grand River*

Frank Ault, *South Dundas*

David Bailey, *Brant County*

Judith Barker, *Whitby*

Anne Bartley Smith*, *Aurora*

Sandra Beckstead, *South Dundas*

Darryl Bennett, *Peterborough*

Fred Blackstein, *Pembroke*

Martin Boomsma, *Halton Hills*

Steve Both, *Chapple*

Joan Both, *Chapple*

Jim Brownell, *South Stormont*

Brian Buckles, *Uxbridge*

Edna Caldwell, *Oro-Medonte*

Shirley Cannon, *Peel Region*

Donald Carpenter, *St. Clair*

Ruth Cathcart, *Owen Sound*

John Challis, *Bracebridge*

Albert Chitaroni, *Coleman*

Gino Chitaroni, *Cobalt*

Vernon Clark, *Sarnia*

Kym Cody, *Niagara Falls*

Lise Constantineau, *Hearst*

Tim Crawford, *Oro-Medonte*

Les Cruickshank, *South Dundas*

Glen Cunningham, *South Dundas*

Keith Danbrook, *Bayham*

Sandy Decker, *South Dundas*

Rev. Lloyd Delaney, *Midland*

Daphne Demerall, *Charlton*

Phyllis Dewell, *Clarington*

Brian Dobbs, *Haileybury*

R. Bruce Downey, *Kingston*

Bob Dowson, *South Dundas*

Miriam Duckett, *Whitchurch-Stouffville*

Donald Ede, *Niagara Falls*

Nancy Eves, *East Gwillimbury*

Kristen Gardner, *South Dundas*

Harold Garton, *Pembroke*

Frank Graham, *Midland*

Jean Greig, *Peterborough*

Cuthbert Gunning, *North Bay*

Bill Hastie, *Charlton*

Pat Hastie, *Charlton*

Warren Hastings, *Stratford*

James Hatt, *Essex*

Marilyn Hopkins, *Quinte West*

Neil Hopkins, *Quinte West*

Paul Howley, *Stratford*

Ken Hoyle, *Markham*

Regan J. Hutcheson, *Oshawa*

Walter Hutchinson, *Oro-Medonte*

Peter Hvidsten, *Scugog*

Ernest Inch, *Plummer Additional*

Sheila Jacques, *Smooth Rock Falls*

Art Jahns, *Windsor*

Marcine James, *Emo*

Cathie Jones, *Marmora*

Barbara Karthein, *Scugog*

Robert Kipfer, *Halton Hills*

Ilse Kraemer, *Brant County*

Henry Lalonde, *South Dundas*

Eric Lanaus, *Georgina*

Merv Lavigne, *Coleman*

Shel Lawr, *Halton Hills*

Frank Lockhart, *Clarington*

Ed MacDonald, *South Dundas*

Maxwell MacSween, *Halton Hills*

Lyall Manson, *South Dundas*

Nena Marsden, *Georgina*

Marion Matthias, *Markham*

Glenda McAnaul, *Cobalt*

Alexander McGillivray, *Northeastern Manitoulin and the Islands*

Allan McGillivray, *Uxbridge*

Kathryn McHolm, *Port Hope and Hope*

Bob McNeilly, *Halton Hills*

Herb Miller, *Grey County*

Pamela Minns, *Thorold*

George Mitchell, *Peterborough*

Ainsley Munroe, *Midland*

Stina Nyquist, *Huntsville*

Eric Parker*, *Arran Elderslie*

Rein Pater, *Halton Hills*

Cara Peterman, *Peterborough*



Glencoe Station Restoration Volunteers



Ruth Cathcart

Susan Potts, *Caledon*
 John Potts*, *Caledon*
 Kristine Preszicator, *Bayham*
 Victoria Radul, *White River*
 Joanne Raycraft, *Barrie*
 Norman Ripley, *Southwold*
 Mary Ripley, *Southwold*
 Earl Robertson, *Oro-Medonte*
 Fred Roles, *Ajax*
 Lynne Rubbens, *Whitchurch-Stouffville*
 Bev Sabourin, *South Dundas*
 Tom Schenk, *Halton Hills*
 Shirley Scott, *Whitby*
 Owen Scott, *Guelph*
 Lionel Sharp, *Centre Wellington*
 Lorne Smith, *Markham*
 William Smith, *Midland*
 George Snider, *Bracebridge*
 Robert Strangway, *St. Clair*
 Julia Stuart, *Halton Hills*
 Winnogene Sturgeon, *Plummer Additional*
 Esther Summers, *Thorold*
 Clayton Thompson, *Brant County*
 Ed Thompson, *South Dundas*
 Crystal Thorogood, *Halton Hills*
 Barry Tingleck, *Halton Hills*
 David Tomlinson, *Aurora*
 Maurice Turgeon, *North Himsworth*
 Marcia Turner, *Port Colborne*

Frank Van de Valk, *Halton Hills*
 Tina Visser, *Emo*
 Marsha Waldie, *Milton*
 Sally Warren, *Peterborough*
 Louise Weston, *Bayham*
 Jean Williamson, *Central Manitoulin*
 Ken Willis, *Southwest Middlesex*
 Mary Wood, *Whitby*
 Ian Woods, *Uxbridge*
 Beverly Young, *South Dundas*

GROUPS

Caledon East District Historical Society,
Peel Region
 Central Manitoulin Historical Society,
Central Manitoulin
 City of Brockville Legion Pipe Band,
Brockville
 Dorion Centennial Homecoming
 Committee, *Dorion*
 Dundalk Olde Town Hall Management
 Board, *Southgate*
 Friends of Cabot Head, *Northern Bruce
 Peninsula*
 Glencoe Station Restoration Volunteers,
Southwest Middlesex
 Leamington Mersea Historical Society,
Leamington

Mel Swart-Lake Gibson Conservation Park
 Committee, *Thorold*
 Ottawa Valley Historical Society, *Pembroke*
 Our Lady of Good Counsel Roman
 Catholic Church Restoration Committee,
Smith-Ennismore-Lakefield
 St. Andrew's United Church (Ad-Hoc
 Committee), *Champlain*
 St. Martin's Knights of Columbus,
Smith-Ennismore-Lakefield
 The Midhurst Historical Society, *Springwater*
 The Trustees of Stamford Green,
Niagara Falls
 The Vankleek Hill and District Historical
 Society, *Champlain*
 Wilton Women's Institute, *Loyalist*

*Awarded posthumously

YOUNG HERITAGE LEADER RECIPIENTS 2001



Haliburton Highlands
Secondary School Student
Volunteer

In 2000, the Foundation launched Young Heritage Leaders, a new program sponsored by London Life. The program honours young people under 18 who make valuable contributions to heritage preservation in their communities. Municipal councils, First Nation councils and Métis community councils across the province nominated young people for activities as diverse as: the design of heritage Web sites, protection of natural heritage areas, production of local history publications and walking tours, costumed interpretation at historic sites and museums, volunteering on fundraising and preservation committees, researching and writing the life stories of local seniors, as well as the construction of a 3-D model of a historical settlement.

A Certificate of Achievement and a Young Heritage Leader pin were presented to the recipients. Congratulations to all.

INDIVIDUALS

Michael Allan, *Niagara-on-the-Lake*
 Robyn Asplen, *Hamilton*
 Alison Bezubiak, *Pickering*
 Laura Boysen, *Markham*
 Christopher Buck,
 Niagara-on-the-Lake
 Jesse Callahan, *St. Catharines*
 Ryan Chiarelli, *Niagara-on-the-Lake*
 James Christison, *Norfolk County*
 Doug Cox, *Powassan*
 Alexander Dale,
 Niagara-on-the-Lake
 Kollene Drummond, *West Perth*
 Colleen Dudgeon, *Brockville*
 Jaclyn Duffy, *St. Catharines*
 David Fascinato, *Guelph*
 Ned Gallagher, *Toronto*
 Jenn Gallant, *St. Catharines*
 Andrew Gilchrist,
 Niagara-on-the-Lake

Carolyn Gummo, *Picton*
 Lisa Hindle, *New Tecumseh*
 Jessie Jakos, *Burlington*
 Brad Jessup, *Picton*
 Eric Kellar, *Picton*
 Corey Kellar, *Picton*
 Sandra Kooistra, *Regional*
 Municipality of Waterloo
 Ned Krause, *Picton*
 Chris Lee, *St. Catharines*
 Heather Ellen Macdonald,
 Brantford
 Jennifer Marsland, *Peterborough*
 Andrea Meszaros, *Clarington*
 Michael Morand, *Windsor*
 Angela Mott, *St. Catharines*
 Fraser Plaxton, *Tay*
 Greg Pupo, *Niagara-on-the-Lake*
 Graham Pupo, *Niagara-on-the-Lake*
 Andrew Reeves, *Ajax*
 Melissa Rowe, *Southwest Middlesex*

Amelia Rutgers, *Picton*
 Andrea Smith, *St. Catharines*
 Kirk Stokes, *Niagara-on-the-Lake*
 Victoria Stokes,
 Niagara-on-the-Lake
 Emily Waffle, *Huntsville*
 Germain Wiseman, *Grey County*
 Safa Zaki, *Woodstock*
 Vicky Zimmer, *Norwich*

GROUPS

Calvin Park Public School:
2000/2001 Grade 7C and 8C Class,
Kingston

Chesterville Public School:
2000/2001 Grade 6 Class,
North Dundas

Deseronto Public School:
2000/2001 Grade 7 Class, *Deseronto*

Girl Guides of Canada – Kenbrooke
District, *Brampton*

Haliburton Highlands Secondary
School: Drag River Rehabilitation
Project Student Volunteers, *Dysart et al*

Immaculate Conception School:
2000/2001 Grade 8 Class, *Cornwall*

Lansdowne North Heritage 4-H
Club, *Leeds and Thousand Islands*

Park Public School: 2000/2001
Grade 5 Class, *Halton Hills*

The Ramona Agricultural Society
Youth Group, *Ramara*

Westfield Village Youth Interpreter
Program, *Hamilton*



Ned Gallagher

ONTARIO HERITAGE CHALLENGE FUND – COMMUNITY COMPONENT

In February 2000, the provincial government announced the Ontario Heritage Challenge Fund. The \$5-million community component encouraged not-for-profit organizations, including municipalities or local services boards, First Nations Band Councils, conservation authorities, and local heritage organizations that are incorporated, registered charities, to apply for funds to match, dollar-for-dollar, funds raised locally to restore heritage sites or to establish endowment funds. The \$5-million government allocation is now committed. The final recipients for this year are listed below. Recipients between February 2000 and March 31, 2001 are listed in the Annual Report 2000-2001.

RECIPIENT	GRANT	PURPOSE OF GRANT
Mississippi Valley Textile Museum, <i>Almonte</i>	\$4,500	Restoration of the roof and windows at the Museum
North Lanark Agricultural Society, <i>Almonte</i>	\$70,000	Conservation of grandstand and exhibition hall at Almonte Fairgrounds
St. Mark's Anglican Church, <i>Barriefield</i>	\$15,000	Conservation of stained glass windows
Regional Municipality of Peel, <i>Brampton</i>	\$20,000	Masonry restoration work at Peel Heritage Complex
Friends of Myrtleville House Museum, <i>Brantford</i>	\$35,000	Exterior brick work and restoration of windows in the Museum
Belfountain Heritage Society, <i>Caledon</i>	\$33,500	Restoration of Melville "White" Church
Heritage Cambridge, Architectural Conservancy of Ontario	\$30,000	Maintenance of Sheave Tower
Town of Carleton Place	\$18,500	Exterior restoration of Victoria School House Museum
Lower Grand River Land Trust Inc., <i>Cayuga</i>	\$100,000	Conservation of built heritage at Ruthven Park
Etobicoke Historical Society	\$20,000	Preservation of tombstones in Richview Cemetery
Chippewas of Georgina Island	\$50,000	Restoration of Georgina Church and Cemetery and Snake Island Cemetery
Town of Gore Bay, <i>Manitoulin Island</i>	\$12,000	Masonry conservation at Gore Bay Museum
Town of Grimsby	\$20,000	Exterior restoration of Elizabeth Street Pumphouse
Hamilton Region Conservation Authority	\$100,000	Maintain and preserve heritage buildings in Westfield Heritage Village and Conservation Area
St. Paul's United Church, <i>Harrowsmith</i>	\$35,000	Exterior and interior restoration work
Cathedral Church of St. George, <i>Kingston</i>	\$100,000	Restoration of the bell tower, roof and portico
Homer Watson House and Gallery, <i>Kitchener</i>	\$47,000	Maintenance, conservation and restoration
Friends of Leith Church	\$26,000	Interior restoration of Leith United Church
St. Andrew's United Church, <i>L'Orignal</i>	\$10,000	Restoration work on the tower roof
St. Peter's Presbyterian Church, <i>Madoc</i>	\$5,000	Repainting of exterior masonry
Kenyon Agricultural Society, <i>Maxville</i>	\$33,500	Structural stabilization of the Maxville Grandstand



Ruthven Park, Dunnville



Market Hall, Peterborough



Sharon Temple, Sharon

Lennox and Addington Historical Society, <i>Napanee</i>	\$15,000	Capital expenditures at Allan MacPherson House and Park
Long Point Region Conservation Authority, <i>County of Norfolk</i>	\$8,000	Capital maintenance of Backus Homestead and Grist Mill
Township of North Himsworth	\$34,000	Structural work and restoration of Callander Bay Heritage Museum
City of Owen Sound	\$15,000	Restoration of historic farmers market building
Town of Rainy River	\$33,607	Restoration of exterior of the Railway Station and steam locomotive
Sharon Temple Museum Society	\$30,000	Restoration of David Wilson's Study
Town of Smiths Falls	\$10,000	Restoration of roof and upgrade HVAC system of Smiths Falls Heritage House Museum
Cornwall Township Historical Society, <i>St. Andrews West</i>	\$16,000	Conservation of historic windows at Raisin River Heritage Centre
Incorporated Synod of the Diocese of Huron, <i>St. Thomas</i>	\$100,000	Restoration of historic monuments and markers in the cemetery of Old St. Thomas Church
Temagami Station Restoration Trust	\$33,500	Restoration of the Temagami Railway Station
City of Timmins	\$100,000	Restoration of McIntyre Headframe
City of Toronto	\$100,000	Conservation and restoration of outdoor public monuments
Royal Conservatory of Music, <i>Toronto</i>	\$33,500	Restoration work to the portico at McMaster Hall
City of Waterloo	\$33,500	Conservation work on buildings at Elam Martin Farmstead
Town of Whitchurch-Stouffville	\$50,000	Conservation of the Whitchurch-Stouffville Museum
Wilton Women's Institute	\$30,000	Interior restoration of the Women's Institute Hall
Windsor-Essex County Family YMCA	\$33,500	Exterior restoration work to its building on Pellisier Street
City of Woodstock	\$100,000	Conservation of interior of the Old Town Hall and Public Library

PROVINCIAL PLAQUES

The Ontario Heritage Foundation's blue and gold plaques tell the stories of the people, places and events that have shaped Ontario's history. The Provincial Plaque Program is the Foundation's oldest and perhaps best known activity. More than 1,130 plaques have been erected. In 2001-2002, six new plaques were unveiled, the texts for which are cited below:

SENATOR GEORGE T. FULFORD, 1852-1905

Born and raised in Brockville, George Taylor Fulford apprenticed at his brother's drugstore and took charge of it himself at age 22. Five years later, he was elected to the first of 12 terms as alderman. Fulford entered the patent-medicine trade in 1886, and in 1890 acquired the rights to his most famous product, "Dr. Williams' Pink Pills for Pale People." His use of large-scale newspaper testimonial advertising helped expand his business internationally. His headquarters remained in Brockville and Fulford himself maintained a local presence, as businessman, politician and philanthropist. His mansion, Fulford Place, reflected his social status. He was appointed to the Senate in 1900. In 1905, at the height of his career, George Fulford was fatally injured in an automobile accident.

Partner: Friends of Fulford Place Association

Located on the grounds of Fulford Place, Brockville



REVEREND GEORGE LESLIE MACKAY, 1844-1901

Son of Scots immigrants, Presbyterian missionary George Mackay was born near Embro, Zorra Township. In 1872, he founded the first Canadian overseas mission in Tamsui, Taiwan. An unconventional character, but sensitive to local needs, Mackay practised lay dentistry and trained local clergy. He married a Taiwanese, Tiuⁿ Chhang-Miaⁿ, and had three children. The "Black-Bearded Barbarian" worked in north Taiwan until his death, establishing 60 chapels, several schools and a hospital. In 1881, he raised funds here in Oxford County to help build Oxford College, Tamsui, which later became a university.

He was also an outspoken opponent of the Canadian head tax on Chinese immigrants. An inspiration to the evangelical missions movement in Ontario, Mackay remains a national hero in Taiwan.

Partner: County of Oxford

Located in Memorial Park on St. Andrew Street, Embro

PROVINCIAL PLAQUES

KNESSETH ISRAEL SYNAGOGUE

“The Junction Shul” was founded early in the 20th century in a building at the corner of Maria Street and Runnymede Road, with a congregation primarily of Polish and Russian Jews. As the congregation grew, construction of this building began in 1911 and it appears that services were first held here about



1913. Designed by the architectural firm Ellis and Connery, the exterior is simple and the interior evokes the splendour of Eastern Europe. Typical of orthodox synagogues, the hall of worship faces toward Jerusalem. The circular windows are divided into eighteen segments, the numerical value of the Hebrew word for life, “chai”. This is now the oldest purpose-built synagogue building in Ontario still in use as a synagogue.

Partners: Joey and Toby Tanenbaum, in memory of their grandparents Abraham and Chipa Sura Tanenbaum

Located on the grounds of the Kneseth Israel Synagogue at 56 Maria Street, Toronto

MOUNT PLEASANT CEMETERY

In 1874 the Trustees of the Toronto General Burying Grounds hired H. A. Engelhardt, who was in the forefront of landscape gardening in Canada, to plan the transformation of ravine and plateau farmland into Mount Pleasant Cemetery. Prominent in this naturalistic setting with its curving drives are E.J. Lennox’s Massey Mausoleum, private mausoleums in classical temple style, the public Mount Pleasant Mausoleum designed by Darling & Pearson, and a wide variety of granite monuments.

Rare trees from around the world and existing native specimens make the Cemetery a significant arboretum. Since opening in 1876, this well-known green space has provided the final resting place for many prominent people, including a Canadian prime minister and several of Ontario’s premiers and lieutenant governors.

Partner: The Mount Pleasant Group of Cemeteries

Located in front of Mount Pleasant Cemetery office, 375 Mount Pleasant Road, Toronto



PROVINCIAL PLAQUES

THE FOUNDING OF OSGOODE TOWNSHIP

Named for William Osgoode, the first Chief Justice of Upper Canada, Osgoode Township was established on lands the British acquired from the Mississaugas in the 1780s. Land for farming and a plentiful supply of white pine and white oak attracted the first non-native

settlers, the families of Archibald and Catherine McDonell and William and Ann York, who arrived in 1827. They founded the new community's first industries and institutions, and they built the first two roads in the Township, converging here at what was Baker's Corners. These roads, the Rideau Canal and railway lines between Osgoode and Bytown (now Ottawa) encouraged further settlement, and the Township was incorporated in 1850. On January 1, 2001, Osgoode Township became part of the City of Ottawa.

Partner: Osgoode Township Historical Society and Museum

Located in Victoria Park at the intersection of Victoria and Albert streets, Metcalfe



THE WARRIORS' DAY PARADE

At the end of the First World War (1914-1918), activities took place across Canada to commemorate the country's wartime efforts and to honour the over 60,000 Canadians lost. One of the most significant and lasting events was a veterans' parade held at the Canadian National Exhibition in 1919. Edward, Prince of Wales, opened the Exhibition and conducted a military review of the thousands of veterans who attended. In 1921, the annual parade became the highlight of the Exhibition's new Warrior's Day (later Warriors' Day). The Warriors' Day Parade has marched through the Princes' Gates since 1927, honouring the veterans and the over 100,000 who perished in the Boer War, the Great War, the Second World War, the Korean War, and in peacekeeping missions around the world.

Partner: The Warriors' Day Parade Council

Located near the Princes' Gates, Strachan Avenue entrance to Exhibition Place, Toronto

In addition to the Provincial Plaque Program, the Foundation assists communities with heritage marking projects to commemorate a figure or important event from the area's past, or to draw attention to local landmarks, rare plants or other significant subjects. The Foundation worked with individuals and community groups to support the installation of seven local markers.

ONTARIO HERITAGE FOUNDATION STAFF 2001-2002

EXECUTIVE DIRECTOR'S OFFICE

Marjorie Mercer, *Executive Director*

Catherine Axford, *Executive Assistant to the Chairman
and Executive Director*

Raheel Raza, *Executive Secretary*

CORPORATE SERVICES

Jan Gray, *Director*

Uno Tassa, *Manager, Financial Services and
Information Technology*

Dennis Governor, *Coordinator, Information Technology*

Chris Jayasuriya, *Senior Accountant*

Isabel Reid, *Financial Clerk*

Barbara Rochon, *Corporate Services Assistant*

MARKETING AND COMMUNICATIONS

Alan Wojcik, *Team Leader*

Barbara McIntosh, *Media Relations and
Marketing Coordinator
(to September 2001)*

Lori Theoret, *Marketing and Communications Coordinator
(from June 2001)*

Maryanne Taylor, *Marketing and Customer
Service Assistant (from September 2001)*

ELGIN AND WINTER GARDEN THEATRE CENTRE

Richard Mortimer, *General Manager*

Arnie Lappin, *Marketing and Communications Coordinator*

HERITAGE PROGRAMS AND OPERATIONS

Beth Hanna, *Director*

Brian Rogers, *Operations Manager*

Michele Alosinac, *Coordinator, Conference Facilities and
Filming*

Romas Bubelis, *Project Manager, Heritage Conservation*

Jeremy Collins, *Coordinator, Acquisitions and Dispositions*

Kathryn Dixon, *Community Liaison Officer*

Dena Doroszenko, *Archaeologist*

Sean Fraser, *Property Administrator, Easements
(from September 2001)*

Kim Gavine, *Natural Heritage Coordinator*

Denis Héroux, *Architectural Conservation Technologist*

John Hogbin, *Property Manager*

Myrna MacLean, *Secretary (to October 2001)*

Wendy Parsan, *Administrative Assistant*

Simonette Seon-Milette, *Property Administrator, Collections*

Maria Simões, *Property Administrator*

Coordinator, Plaque Programs

In addition to the above-listed employees, the Foundation recognizes the valuable expertise and dedicated effort provided by staff employed on a contractual basis.

In 2001-2002, Marjorie Mercer was paid a salary of \$100,000 or more. (Information provided under the *Public Sector Salary Disclosure Act, 1996*.)

ONTARIO HERITAGE FOUNDATION

FINANCIAL STATEMENTS

FOR THE YEAR ENDED MARCH 31, 2002



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B.P. 105, 15e étage, 20, rue Dundas ouest, Toronto (Ontario) M5G 2C2
(416) 327-2381 Fax: (416) 327-9862

Auditor's Report

To The Ontario Heritage Foundation
and to the Minister of Culture

I have audited the statement of financial position of The Ontario Heritage Foundation as at March 31, 2002 and the statements of operations, changes in fund balances and cash flows for the year then ended. These financial statements are the responsibility of the Foundation's management. My responsibility is to express an opinion on these financial statements based on my audit.

Except as explained in the following paragraph, I conducted my audit in accordance with Canadian generally accepted auditing standards. Those standards require that I plan and perform an audit to obtain reasonable assurance whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation.

The Foundation derives some revenue from fundraising and corporate sponsorship of cash, properties and collections and other gifts in kind, the completeness of which is not susceptible to satisfactory audit verification. Accordingly, my verification of this revenue was limited to the amounts recorded in the records of the Foundation and I was not able to determine whether any adjustments might be necessary to revenue, excess of revenue over expenses, assets and fund balances.

In my opinion, except for the effect of adjustments, if any, which I might have determined to be necessary had I been able to satisfy myself concerning the completeness of the gifts referred to in the preceding paragraph, these financial statements present fairly, in all material respects, the financial position of the Foundation as at March 31, 2002 and the results of its operations and its cash flows for the year then ended in accordance with Canadian generally accepted accounting principles.

Toronto, Ontario
June 19, 2002

J.R. McCarter, CA
Assistant Provincial Auditor

Ontario Heritage Foundation

Statement of Financial Position

(in thousands of dollars)

MARCH 31	GENERAL	RESTRICTED	ENDOWMENT	TOTAL 2002	TOTAL 2001
ASSETS					
Current					
Cash and deposit certificates	\$1,036	\$7,203	\$4,937	\$13,176	\$12,523
Accounts receivable and accrued interest	508	1	-	509	447
Prepaid expenses	81	-	-	81	89
	1,625	7,204	4,937	13,766	13,059
Marketable securities (market value \$4,101; 2001, \$4,113)	509	3,465	-	3,974	3,954
Inter-fund balances (Note 1)	(205)	205	-	-	-
Capital assets (Note 2)	57	123	-	180	117
	\$1,986	\$10,997	\$4,937	\$17,920	\$17,130
LIABILITIES AND FUND BALANCES					
Current liabilities					
Accounts payable and accrued liabilities	\$587	\$271	-	\$858	\$936
Box office receipts held in trust	271	-	-	271	59
Deposits	318	10	-	328	507
Employee future benefits	412	-	-	412	394
	1,588	281	-	1,869	1,896
Fund balances					
Invested in capital assets	57	123	-	180	117
Externally restricted	-	7,405	4,675	12,080	12,658
Internally restricted	-	3,188	262	3,450	2,349
Unrestricted net assets	341	-	-	341	110
	398	10,716	4,937	16,051	15,234
	\$1,986	\$10,997	\$4,937	\$17,920	\$17,130

On behalf of the Board:

 Director

 Director

Ontario Heritage Foundation

Statement of Operations

(in thousands of dollars)

FOR THE YEAR ENDED MARCH 31	GENERAL	RESTRICTED	ENDOWMENT	TOTAL 2002	TOTAL 2001
REVENUE					
Grants					
Ministry of Tourism, Culture and Recreation	\$2,014	\$1,645	\$ -	\$3,659	\$3,217
Other	3	273	-	276	81
Rental and license fees	3,282	-	-	3,282	2,795
Investment income (Note 4)	318	420	20	758	1,019
Fundraising and corporate sponsorships					
Cash	139	695	-	834	712
Properties and collections	65	-	-	65	60
Other gifts in kind	79	-	-	79	5
Other income	148	190	383	721	603
	6,048	3,223	403	9,674	8,492
Expenses					
Trust properties and collections	1,550	805	-	2,355	1,887
Heritage programs, activities and special events	1,005	695	-	1,700	1,610
Business centres' operations	2,388	364	-	2,752	2,522
Administration	464	29	-	493	454
Grants	-	1,557	-	1,557	1,636
	5,407	3,450	-	8,857	8,109
Excess of revenue over expenses (expenses over revenue)	\$641	\$(227)	\$403	\$817	\$383

Ontario Heritage Foundation

Statement of Changes in Fund Balances

(in thousands of dollars)

FOR THE YEAR ENDED MARCH 31	INVESTED IN CAPITAL ASSETS	EXTERNALLY RESTRICTED FOR ENDOWMENT	INTERNALLY RESTRICTED FOR ENDOWMENT	EXTERNALLY RESTRICTED	INTERNALLY RESTRICTED	UNRESTRICTED NET ASSETS	TOTAL 2002	TOTAL 2001
Balance, beginning of year	\$117	\$2,577	\$260	\$10,081	\$2,089	\$110	\$15,234	\$14,851
Excess of revenue over expenses (expenses over revenue)	(76)	401	2	(994)	787	697	817	383
Investment in capital assets	139	–	–	–	(123)	(16)	–	–
Transfer	–	1,697	–	(1,682)	435	(450)	–	–
Balance, end of year	\$180	\$4,675	\$262	\$7,405	\$3,188	\$341	\$16,051	\$15,234

Ontario Heritage Foundation

Statement of Cash Flows

(in thousands of dollars)

FOR THE YEAR ENDED MARCH 31		TOTAL 2002	TOTAL 2001
Cash provided by (used in)			
Operating activities			
Excess of revenue over expenses		\$817	\$383
Adjustment for:			
Amortization		76	72
Changes in non-cash working capital balances			
Accounts receivable and accrued interest		(62)	218
Prepaid expenses		8	7
Accounts payable and accrued liabilities		(78)	57
Box office receipts held in trust		212	(875)
Deposits		(179)	254
Employee future benefits		18	15
		812	131
Investing activities			
Marketable securities		(20)	(20)
Purchase of capital assets		(139)	(50)
		(159)	(70)
Net increase in cash		653	61
Cash, beginning of year		12,523	12,462
Cash, end of year		\$13,176	\$12,523

NATURE OF ACTIVITIES

The Foundation operates under the *Ontario Heritage Act* as a not-for-profit agency of the Ministry of Tourism, Culture, and Recreation, committed to preserving, protecting and promoting Ontario's heritage by accepting, holding in trust and caring for gifts of provincially significant heritage properties and articles of a cultural nature. It provides technical expertise and financial support to individuals, organizations and public bodies involved in heritage preservation, and undertakes research, public education and other initiatives. The Foundation is a not-for-profit Crown corporation and as such, is exempt from income tax and may issue income tax receipts to donors.

FUND ACCOUNTING

The Foundation follows the restricted fund method of accounting for contributions. Resources are classified for accounting and reporting purposes into funds that are held in accordance with their specified purpose or in accordance with directives issued by the Board of Directors. Transfers between funds are made when approved by the Board except for the capital component of Externally Restricted Funds, which requires donor approval. For financial reporting purposes, there are three groups of funds.

General Fund

The General Fund includes all of the ordinary day to day transactions of the Foundation. The Foundation may disburse, expend or otherwise deal with any part of its General Fund for the purpose of any of the objects of the Foundation, and to defray any expenses incurred in carrying out its objectives.

Ontario Heritage Foundation

Summary of Significant Accounting Policies

Restricted Funds

Restricted Funds consist of:

a. Externally Restricted Funds

- Amounts received from the Province of Ontario, the Federal Government and non-profit organizations to finance specific projects.
- Gifts received whose use is restricted in accordance with the terms specified by the donors.
- A reserve fund established under section 13 of the *Ontario Heritage Act* whose capital cannot be spent without the consent of the Lieutenant Governor in Council.

b. Internally Restricted Funds

- Amounts set aside by the Board to finance specific projects.

Endowment Fund

The Endowment Fund reports non-expendable resources contributed for endowment. Investment income subject to restrictions stipulating that it be added to the principal amount of the endowment fund would be reported as revenue of the endowment fund. Other investment income earned on resources of the endowment funds is reported in the General or Restricted Funds depending on the nature of any restrictions imposed by contributors of funds for endowment.

Ontario Heritage Foundation

Summary of Significant Accounting Policies

MARKETABLE SECURITIES

Marketable securities are reflected at the lower of cost and market values. Cost is determined as purchase price adjusted for the amortization of premiums or discounts over the term to maturity.

CAPITAL ASSETS

Purchased capital assets, comprising computer equipment, office equipment and furniture and fixtures, are recorded at cost. Contributed capital assets are recorded at fair value at the date of contribution. Amortization is provided on a straight-line basis over the assets' estimated useful lives of 3-5 years.

EMPLOYEE FUTURE BENEFITS

The Foundation follows the Canadian Institute of Chartered Accountants' requirements for accounting for employee future benefits, which include post-employment benefits payable upon termination. Under these requirements, the cost of the post-employment benefits are charged to operations annually as earned.

The cost of post retirement non-pension employee benefits were paid by Management Board Secretariat (MBS) and are not included in the statement of operations and changes in fund balances.

REVENUE RECOGNITION

Restricted contributions related to general operations are recognized as revenue of the General Fund in the year in which the related expenses are incurred. All other restricted contributions are recognized as revenue of the appropriate restricted fund.

Unrestricted investment income earned on restricted fund resources is recognized as revenue of the General Fund.

PROPERTIES AND COLLECTIONS

Properties and collections which are donated are recorded as both revenue and expense at their appraised value, while those purchased are expensed at cost. Expenditures for restorations on properties are expensed as incurred.

Ontario Heritage Foundation

Summary of Significant Accounting Policies

CONTRIBUTED GIFTS-IN-KIND

The work of the Foundation is supported by donated gifts in kind. These amounts have been recorded as revenue and expenses in these financial statements.

CONTRIBUTED SERVICES

Approximately 400 volunteers contribute about 12,000 hours per year to assist the Foundation in carrying out its service delivery activities. Because of the difficulty of determining their fair value, contributed services are not recognized in the financial statements.

FINANCIAL INSTRUMENTS

Unless otherwise noted, it is management's opinion that the Foundation is not exposed to significant interest, currency or credit risks arising from its financial instruments.

Deposit certificates are comprised of commercial papers from a chartered bank with effective rates averaging 2.5% (2001 - 5.2%) maturing before January 2003.

Marketable securities are comprised of government and corporate debt securities with effective rates of 6% to 9% (2001 - 6% to 9%), with expiry terms of greater than one year.

USE OF ESTIMATES

The preparation of financial statements in accordance with Canadian generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities at the date of the financial statements, and the reported amounts of revenue and expenses during the reporting period. Actual results could differ from management's best estimates as additional information becomes available in the future.

Ontario Heritage Foundation

Notes to Financial Statements

March 31, 2002

1. INTER-FUND BALANCES

In fiscal 1994, the Board of Directors approved a \$345,000 loan from the Restricted Funds to the General Fund of which \$310,500 was outstanding at the end of the 2001 fiscal year. During the current fiscal year \$105,000 was repaid, leaving a balance outstanding of \$205,500. The loan is non-interest bearing and has no fixed terms of repayment.

2. CAPITAL ASSETS

	COST	ACCUMULATED AMORTIZATION	2002 NET BOOK VALUE	2001 NET BOOK VALUE
	(000's)	(000's)	(000's)	(000's)
Capital assets - general	\$325	\$268	\$57	\$97
Capital assets - restricted	189	66	123	20
Total capital assets	\$514	\$334	\$180	\$117

In the current year, included in General and Restricted funds expenses is amortization expense of approximately \$56,000 and \$20,000 respectively (2001 - \$55,000 and \$18,000).

Ontario Heritage Foundation

Notes to Financial Statements

3. PROPERTIES AND ARTICLES OF A CULTURAL NATURE

At the year end, the Foundation's collection of properties and articles held in trust across Ontario included 22 heritage sites comprising 49 buildings and 108 natural heritage properties totalling 3,417 hectares of land. The Foundation also holds title to 20,300 cultural and 443,902 archaeological artifacts related to its properties, holds title to 198 heritage conservation easement agreements and 1,138 historical provincial plaques.

4. INVESTMENT INCOME

Investment income includes income earned on resources held for endowment, which is reported in the following funds:

	(000's)					
	GENERAL FUND		RESTRICTED FUND		ENDOWMENT FUND	
	2002	2001	2002	2001	2002	2001
Investment income earned on:						
Endowment Fund resources	\$36	\$44	\$118	\$33	\$20	\$25
Other investments	282	316	302	601	–	–
	\$318	\$360	\$420	\$634	\$20	\$25

Ontario Heritage Foundation

Notes to Financial Statements

5. COMMITMENTS

At March 31, 2002, the Foundation had commitments for grant expenditures as detailed below:

		2002 (000's)	2001 (000's)
Restricted Funds		\$2,078	\$2,000

The 2002 Restricted Funds commitments include \$2,071,000 (2001 - \$1,976,000) matching Heritage Challenge Fund grants directed to communities, including eligible non-profit organizations and municipalities, to preserve, restore and maintain their heritage properties.

Ontario Heritage Foundation

Notes to Financial Statements

6. CHARITABLE REMAINDER TRUST

The Foundation was made the beneficiary of a \$500,000 irrevocable charitable remainder trust donation in the 1999 fiscal year. The Foundation will receive the \$500,000 at the termination of the trust. No amounts have been recorded in the accounts for this donation.

7. PENSION

Pension benefits are provided to employees of the Ontario Public Service working for the Foundation through participation in the Public Service Pension Plan and the OPSEU Pension Plan, which are multi-employer defined benefit pension plans, established by the Province of Ontario. These plans are accounted for as defined contribution pension plans, as the Foundation has insufficient information to apply defined benefit plan accounting to these plans. The expense represents the Foundation's contributions to the plans during the year.

The Foundation's contribution and expense related to these pension plans for the year was \$93,337 (2001 - \$99,541) and is included in expenses of the general and restricted funds in the Statement of Operations.